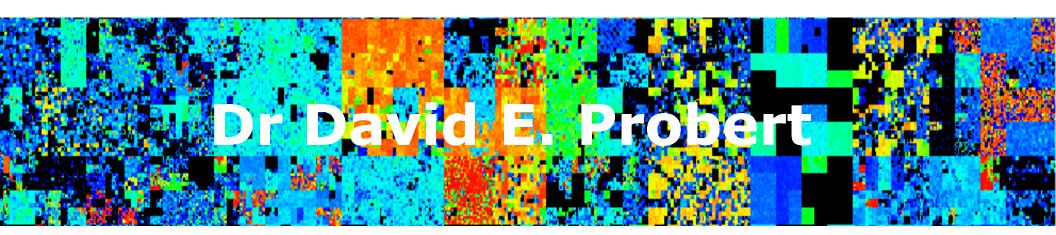


21stC Cybersecurity Trends "CyberVision: 2015-2025"

- Integrated, Adaptive & Intelligent Security -



CyberVision: 2015 - 2025

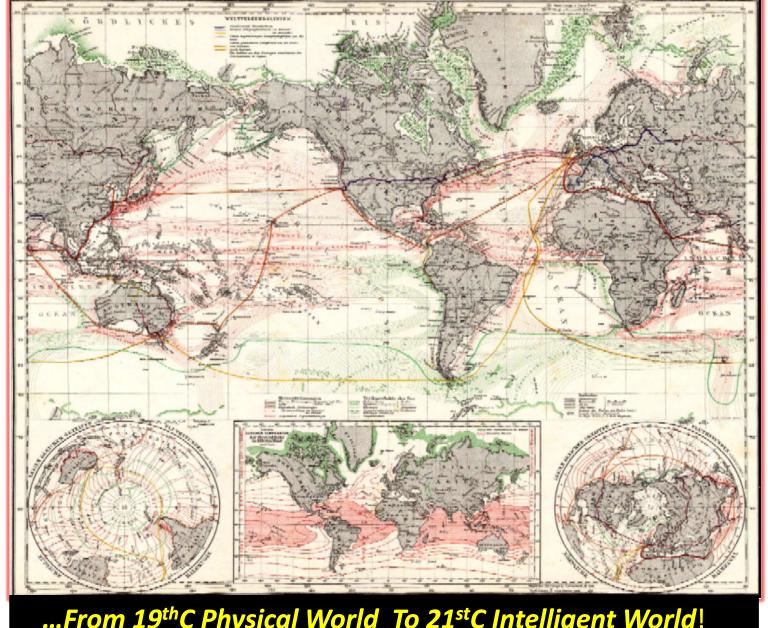
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"CyberVision: 2015 – 2025"

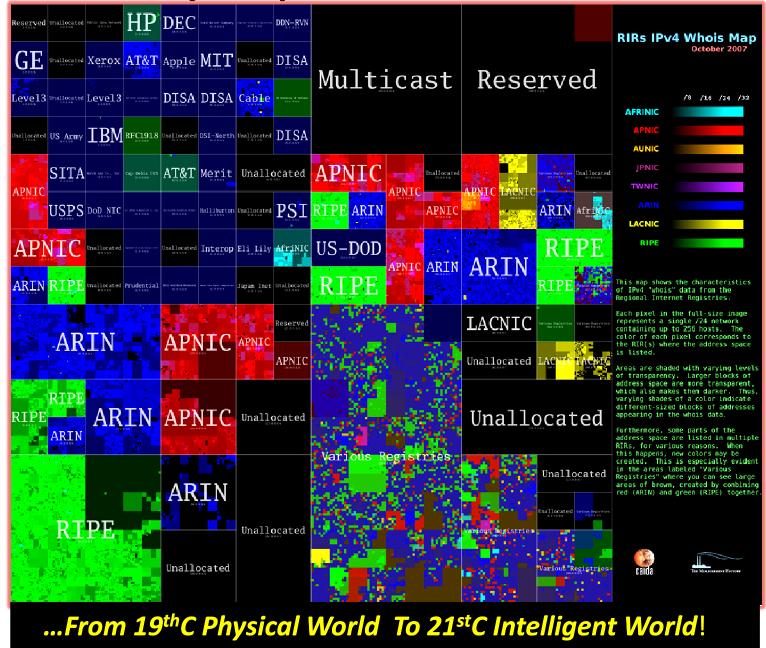
- My Vision: My Personal "CyberVision" develops practical scenarios for the next 10 Year Evolution of Cybersecurity
- World Transition: From 20thC Physical to 21stC Cyber World
- Al Evolution: Integrated, Adaptive & Intelligent Security
- Marketplace: The Global Cybersecurity Business Sector is forecast to expand to more than \$250Billion/Yr by 2025
- Cybersecurity is at the Core of 21stC Society: ProActive Real-Time Defence against Worldwide 24/7 Threats from *** CyberTerrorism, Cyber Crime & Cyber Warfare ***
 - ... We need to fully embed Intelligent & Adaptive Cybersecurity within the "Internet of Things"

"Visualisation of Cyberspace": Global IP "WHOIS" Addresses



...From 19thC Physical World To 21stC Intelligent World!

"Visualisation of Cyberspace": Global IP "WHOIS" Addresses

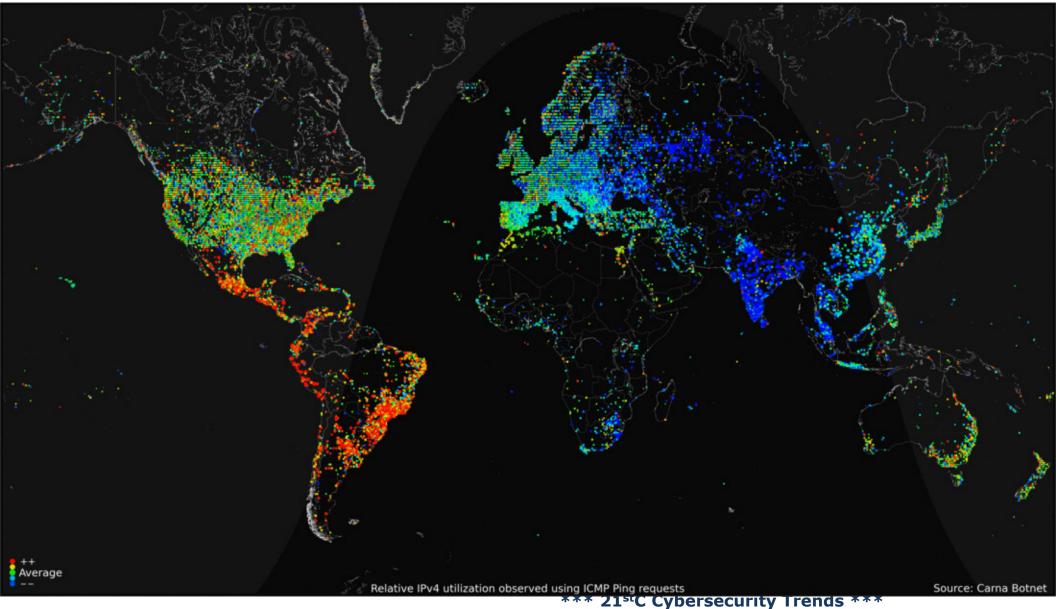


CyberVision: 2015 - 2025

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GeoVision 24/7 Internet Connectivity

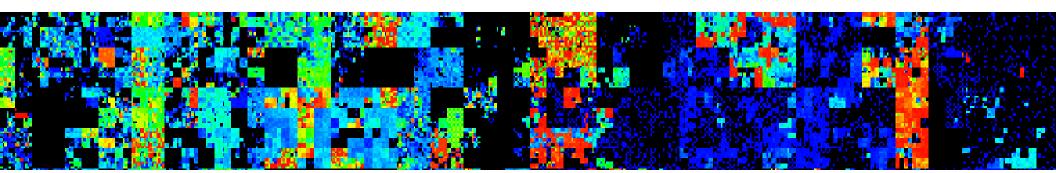
- "Worldwide Internet Census 2012" -



21stC Cybersecurity Trends: 2015 - 2025



1 – Background: "21st Security Landscape"	2 – Cybersecurity: Players & Threats	3 – Cyber Market Structure, Size & Growth
4 – CSO: C-Suite Security Integration "Integrated"	5 – Scenario 2020: Internet of Things (IoT) "Adaptive"	6 – Scenario 2025: AI & Machine Learning "Intelligent"
7 – CyberSecurity Ventures (Old and New)	8 – Mergers, Acquisitions & VC Funds	9 - YOUR Actions Plan for 21stC Cyber!



CyberVision : 2015 - 2025

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Background: 20th to 21stC Cybersecurity

- 20thC: 1995 2010: Focus on Firewalls & Antivirus – based upon Physical "Spatial" Security Models (Castles & Moats)
-Protection @ "Speed of Sound" (Space)
- 21stC: 2010 2025: Focus on Adaptive, and Self-Organising "Cyber" Tools – based upon Temporal Models (AI & Machine Learning)
-Defending @ "Speed of Light" (Time)

21stC CyberSecurity Landscape

- Convergence of Physical & Cybersecurity Operations
- "Cyber" migrates from IT Dept to Main Board: C-Suite
- Global Real-Time Targeted Cyber Attacks 24/7
- Transition from 20thC Tools (Firewalls & Anti-virus) to "Smart" 21stC Tools (AI & Machine Learning)
- Emergence of Enterprise "Internet of Things"
- Evolution of Smart Devices, Cities, Economy & Society
- Dramatic increase in Cyber Crime & Cyber Terrorism

Cybersecurity Market Sectors

- Anti-Virus/Firewall
- ID Authentication
- Encryption/Privacy
- Risk & Compliance
- Mobile Device Security
- Anti-Fraud Monitoring
- Website Protection
- S/W Code Verification

- AI & Machine Learning
- Enterprise IoT Security
- Cloud Security Services
- Big Data Protection
- RT Log/Event Analytics
- Real-Time Threat Maps
- Smart Biometrics
- Training & Certification

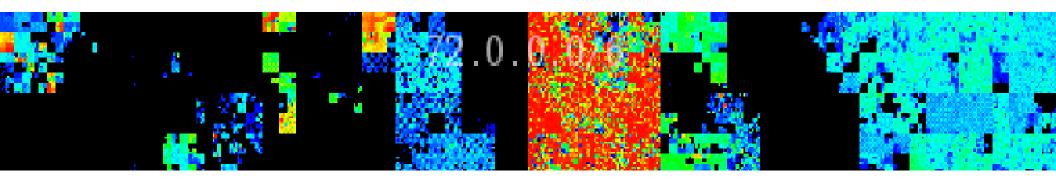
Global Trend is towards Adaptive & Intelligent Cybersecurity Solutions/Services....

....Traditional Anti-Virus/Firewall Tools no longer fully effective against "Bad Guys"!

21stC Cybersecurity Trends: 2015 - 2025



1 – Background: 21stC Security Landscape	2 - Cybersecurity - Players & Threats	3 – Cyber Market Structure, Size & Growth
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Radio

NEWS

Education Home UK World Business **Politics** Tech Science Health Entertainn England N. Ireland Scotland Alba Wales Cymru

Friday 23rd Oct 2015

TalkTalk boss 'sorry for cyber-attack'

The head of TalkTalk says she is "very sorry" after personal details of up to four million customers were accessed by hackers in a major cyber-attack.

① 29 minutes ago UK

Could this be an extortion attack?

LIVE TalkTal0 hack reaction

■ We're acting speedily - TalkTalk

How to stress test cybersecurity

Estimated \$\$\$ Loss = \$55 Million

CyberVision : 2015 - 2025

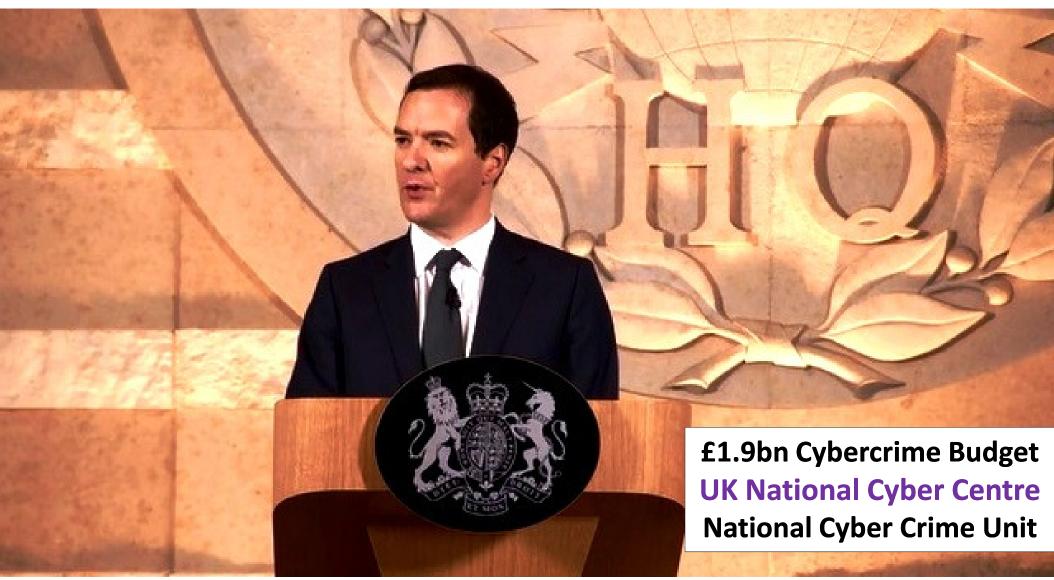


Major Cyber-Attack UK Internet Service Provider

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17th Nov 2015: "Islamic State is Plotting Deadly Cyber-Attacks": *George Osborne*



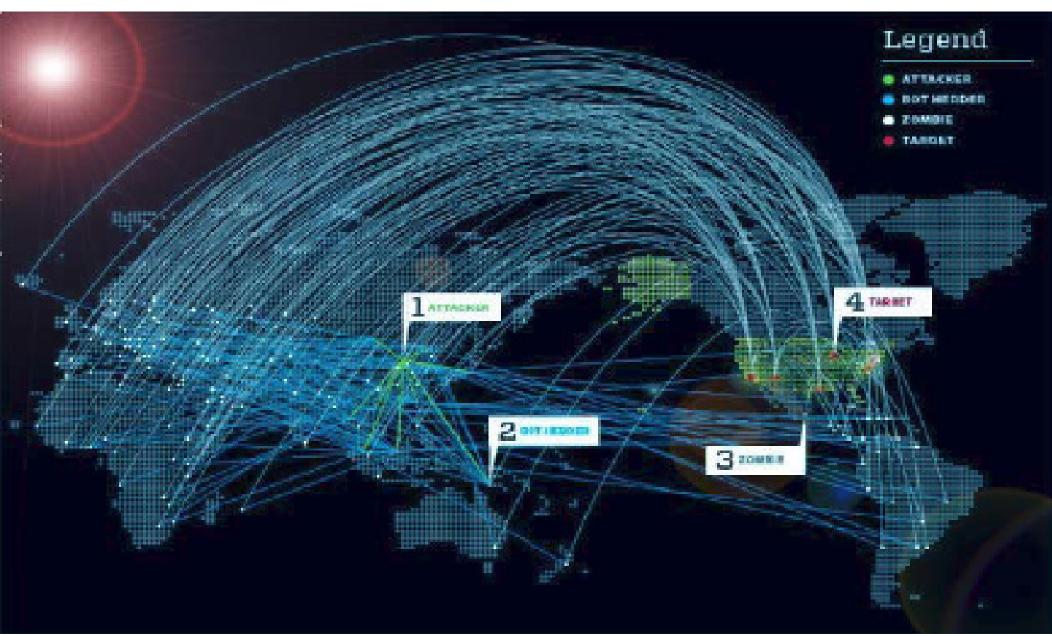
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Typical Global "Botnet" Cyber Attack



Wired Magazine – Summer 2007

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Command & Control (C2) Malware Servers

- "Global 21st Century Cyber-Colonisation" -

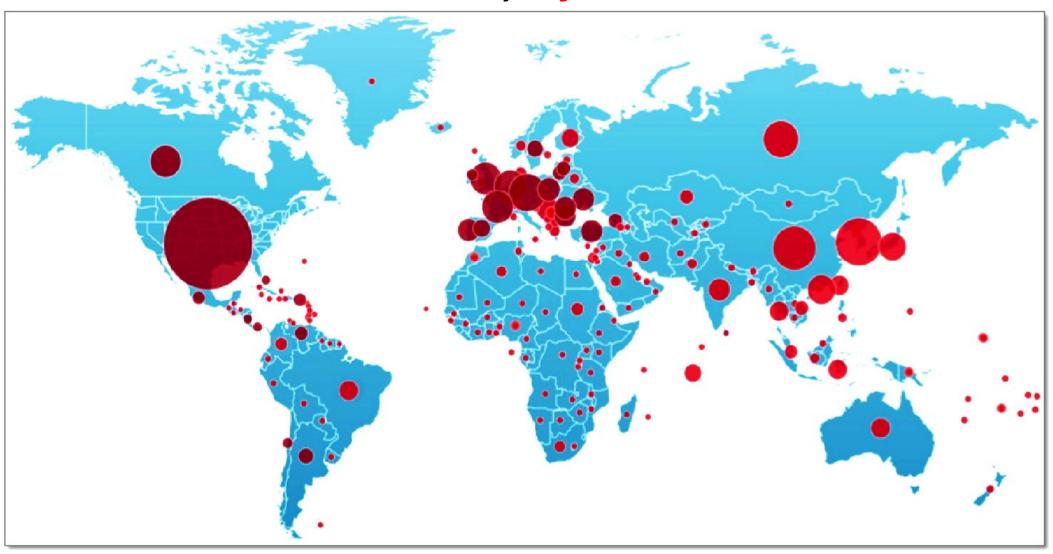
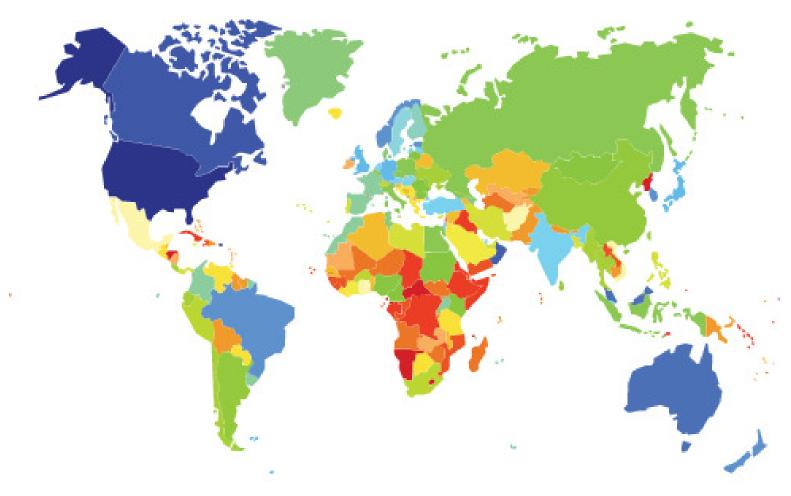


Image: <u>www.fireeye.com</u> – FireEye Inc (c)

CyberVision: 2015 - 2025

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UN/ITU – Global Cybersecurity Index (Dec 2014)



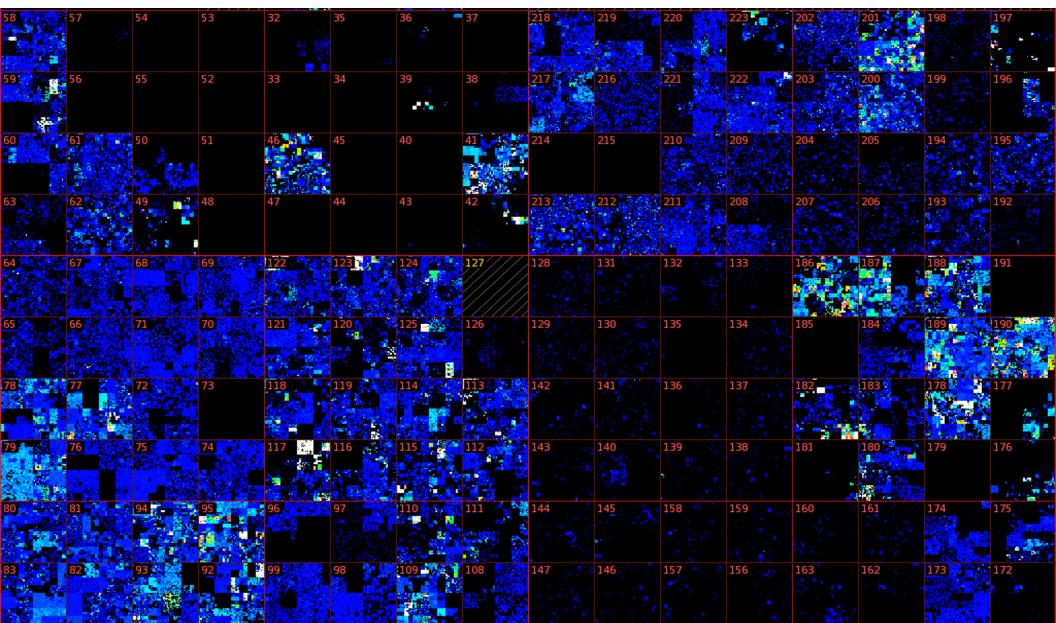


National Cybersecurity Commitment HIGHEST LOWEST

CyberVision : 2015 - 2025

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Map of Recent Malicious Activity in "Cyberspace"



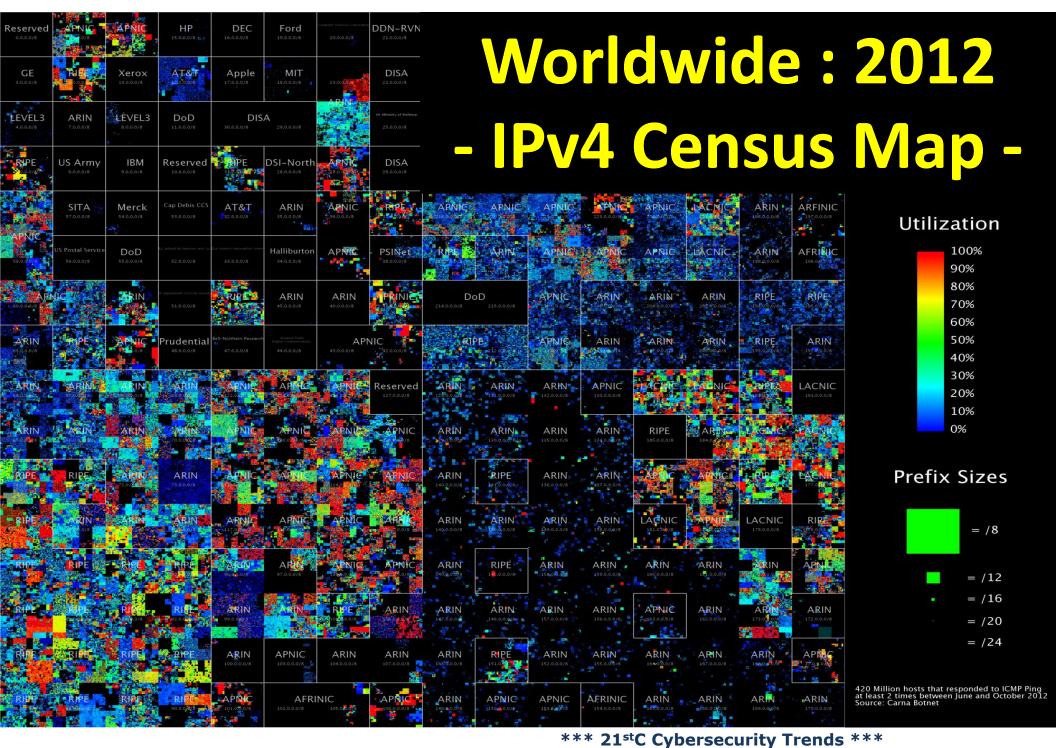
www.team-cymru.org : - Malicious Activity over 30 days - Sept 2014

CyberVision : 2015 - 2025

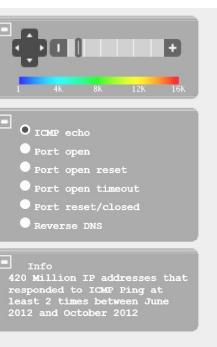
*** 21stC Cybersecurity Trends ***

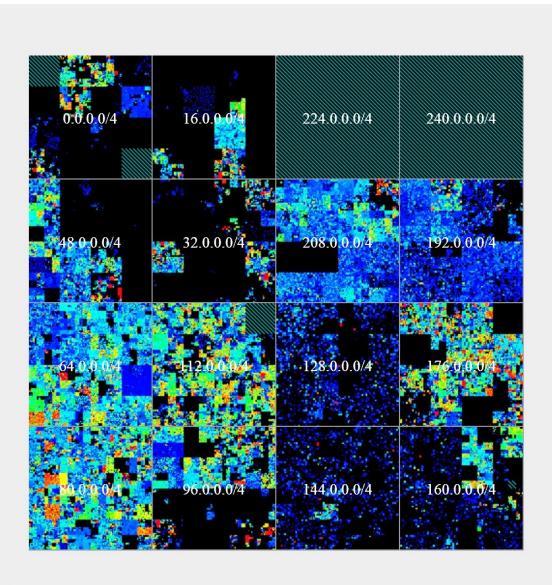
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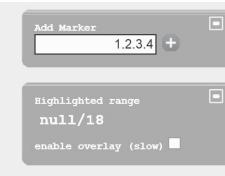
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Cyberspace Browser: *Internet Census 2012*







1 pixel : /18 = 16384 IPs

/2 ~ 1073 Mil IPs

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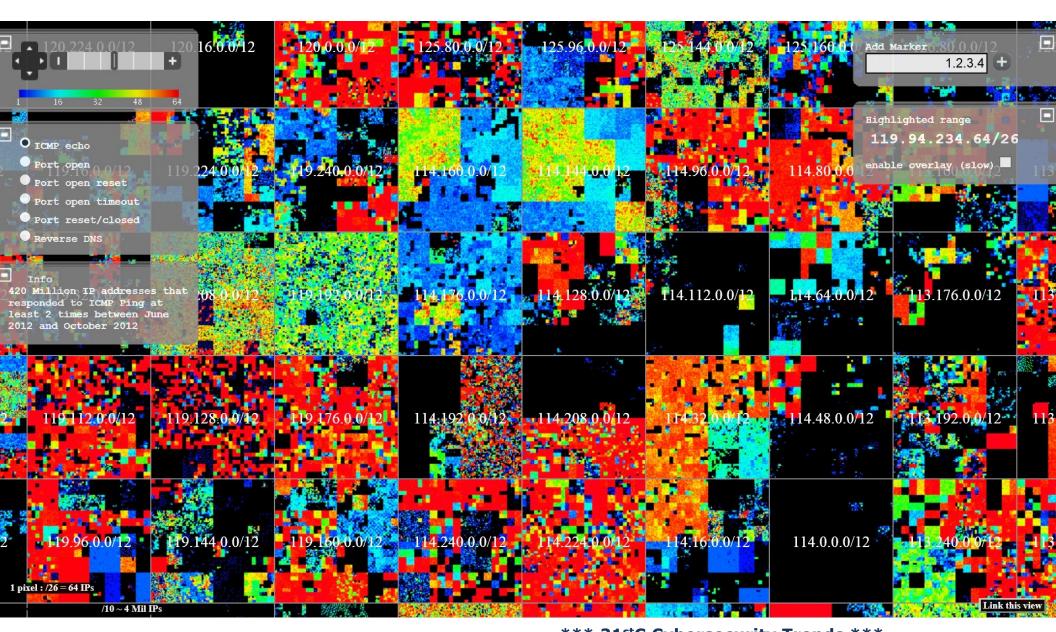
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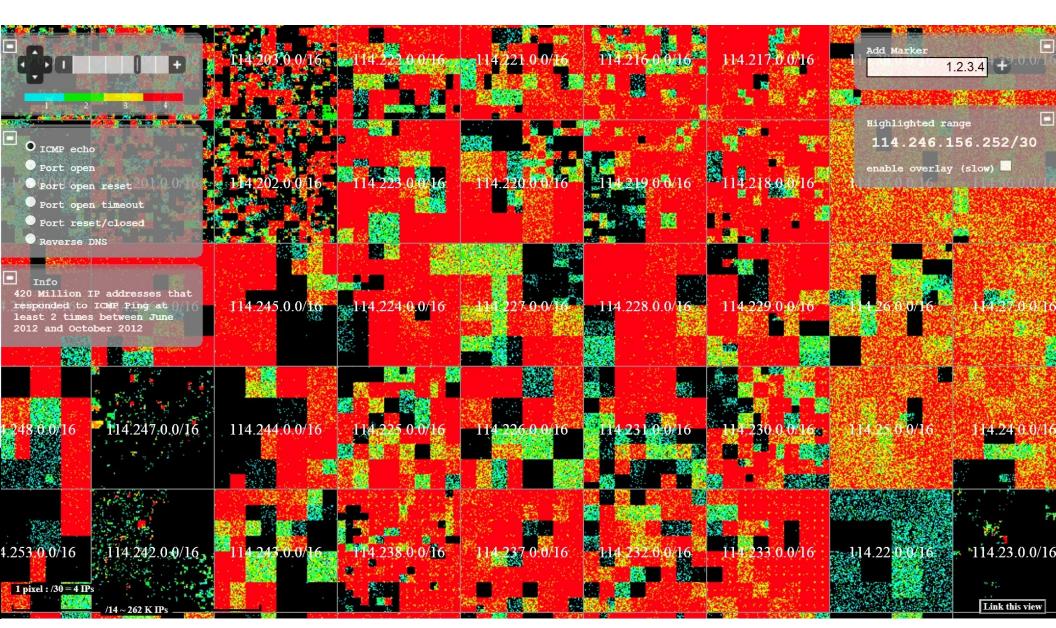
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Link this view

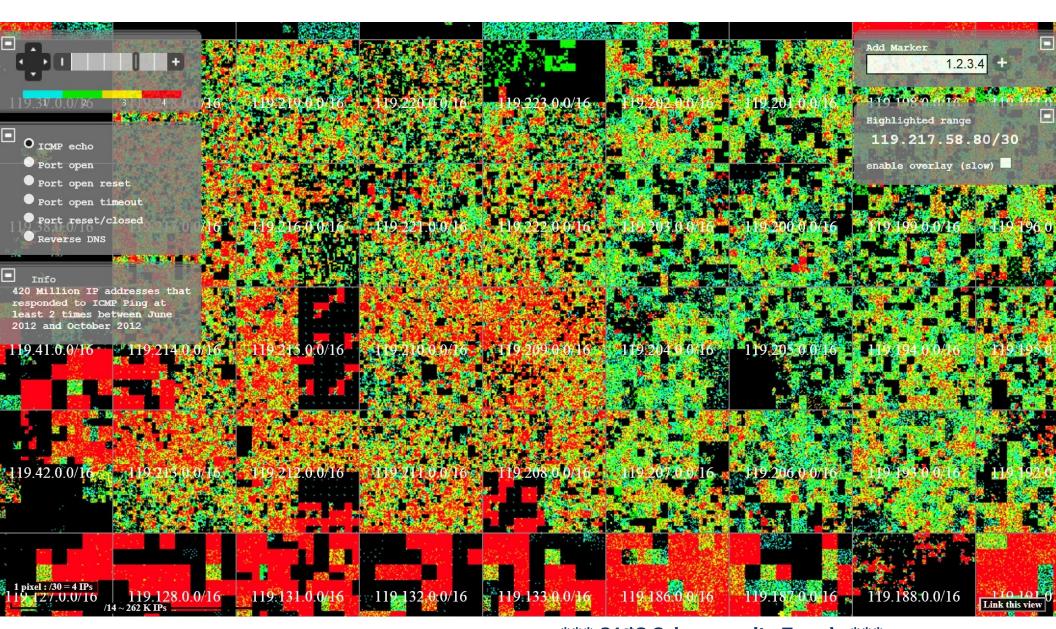
Cyberspace (Hilbert Map): Browser Zoom(1)



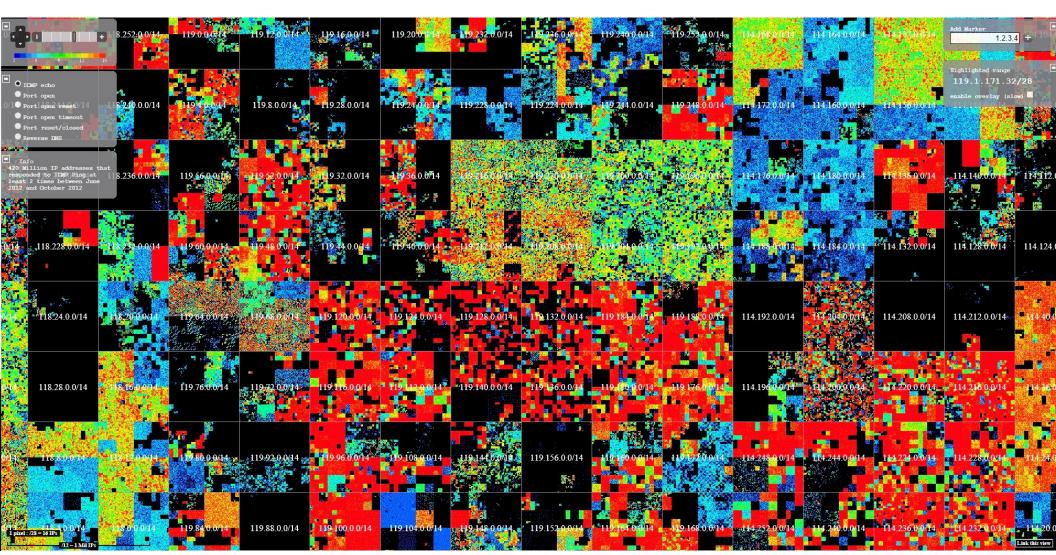
Cyberspace (Hilbert Map): Browser Zoom(2)



Cyberspace (Hilbert Map): Browser Zoom(3)



Cyberspace (Hilbert Map): Browser Zoom(4)

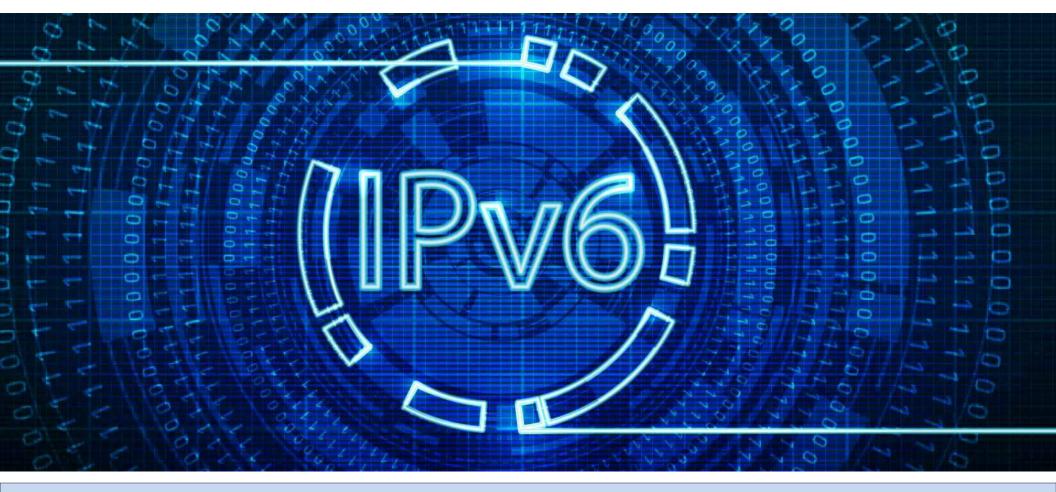


Link: internetcensus2012.bitbucket.org/hilbert/

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2015-2025: Migration from IPv4 to IPv6



```
20^{th}C - 1^{st} Gen: IPv4 - 2^{32} = 10^9 + Devices (IP Address Space almost fully assigned) 21^{st}C - 2^{nd} Gen: IPv6 - 2^{128} = 10^{38} + Devices (Networking "Internet of Things - IoT") - Expanded IP Address Space for "IoT" sets new "Cybersecurity Challenges"! -
```

CyberVision : 2015 - 2025

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Contrast between our Physical & Cyber Worlds

Convergence to 21stC "Intelligent Worlds" will take time!

Physical World = "Space"

- Top-Down
- Dynamic
- Secrecy
- Territorial "Geographical Space"
- Government Power
- Control
- Direct
- Padlocks & Keys
- Convergent
- Hierarchical
- Carbon Life
- Tanks & Missiles
- Mass Media

Cyber World = "Time"

- Bottom-Up
- Self-Organising
- Transparency
- Global "Real-Time"
- Citizen Power
- Freedom
- Proxy
- Passwords & Pins
- Divergent
- Organic
- Silicon Life
- Cyber Weapons & "Botnets"
- Social Media

"Smart Security" will require Embedded Networked Intelligence in ALL future IoT devices

21stC Cybersecurity "Threats & Trends"

- 20 Year Evolution of Cyber Crime & Cyber Terror: 1995-2015
- "21st Century Colonisation" of Worldwide Internet by eCriminals, Hacktivists and CyberTerrorist Organisations
- Global Connectivity of Critical National Infrastructure (CNI) significantly increases CyberTerror Risks for ALL Nations!
- High Security Risks: Most Governments & Businesses are currently not well secured against Cyber Attacks & eCrime

.....and the "Bad Guys" are currently winning!

21stC Cybersecurity "Threats & Trends"

• 20 Year Evolution of Cyber Crime & Cyber Terror: 1995-2015



.....and the "Bad Guys" are currently winning!

Image: David Shankbone: Occupy Wall Street – Sept 2011

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Main Cyber Players and their Motives

- Cyber Criminals: Seeking commercial gain from hacking banks & financial institutions as well a phishing scams & computer ransom ware
- Cyber Terrorists: Mission to penetrate & attack critical assets, and national infrastructure for aims relating to political power & "branding"
- Cyber Espionage: Using stealthy IT Malware to penetrate both corporate & military data servers in order to obtain plans & intelligence
- Cyber Hackivists: Groups such as "Anonymous" with Political Agendas that hack sites & servers to virally communicate the "message" for specific campaigns

Cyber-Physical Threat Scenarios

- Physical "Penetration": Operations Perimeter penetrated to allow theft or corruption of Cyber Information / IT DataBases and Confidential Plans
- Cyber "Hack": Malicious changes to Cyber Access Controls & IT Databases to allow Criminals/Terrorists to enter Target Facilities (such as Military Bases, Banking HQ, Telco/Mobile Network Operations)
- Convergent Threats Criminals/Terrorists will attack at the weakest links which in the 21stC will be BOTH Cyber Network Operations and Physical Security Ops

......Cyber Attacks are now fully industrialised with Malicious Code "Kits" & Botnets for sale "by the hour" on the DARKNET

Anonymous-Hacktivists declare "*Total War*" on ISIS after Paris Attacks – 16th Nov 2015



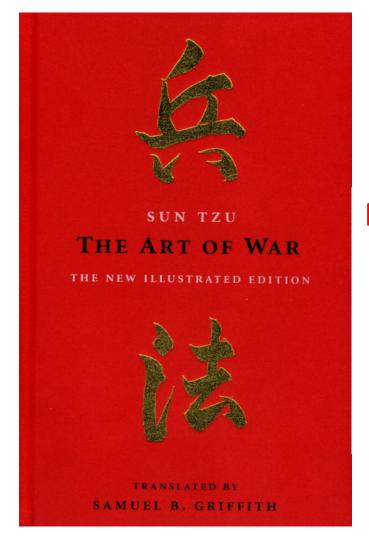
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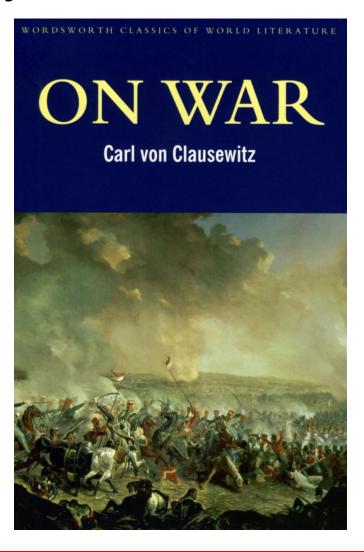
"CyberWar" Strategies & Models from Classic Works!



Recommended

"Bedtime
Reading"

for
Cybersecurity
Specialists!

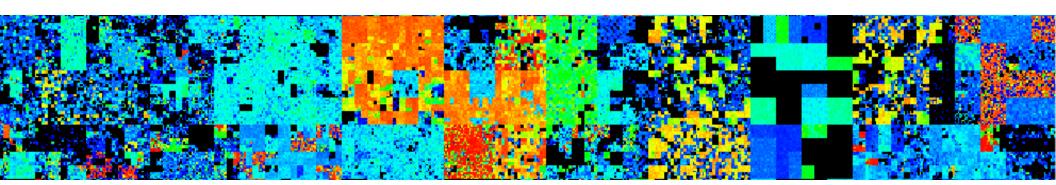


Classic Works on "War" are as relevant today for Cybersecurity as pre-21stC!

21stC Cybersecurity Trends: 2015 - 2025



1 – Background: 21stC Security Landscape	2 - Cybersecurity: Players & Threats	3 – Cyber Market Structure, Size & Growth
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Cybersecurity Market Size & Growth

- 2015: Worldwide Estimated \$97 Billion
- 2020: Worldwide Projected \$170 Billion

```
- $64Bn - 10.0% CAGR (38%)
– North America:
```

- \$39Bn 7.2% CAGR (23%) – Europe:
- \$38Bn -14.1% CAGR (22%) – Asia-Pacific:
- Middle East & Africa: \$15Bn 13.7% CAGR (9%)
- \$14Bn -17.6% CAGR – Latin America:

(Sources: "Micro Market Monitor" & "Markets and Markets" – Estimated and Extrapolated from projections for 2014 – 2019)

2025: Worldwide @ 10% CAGR - \$275 Billion

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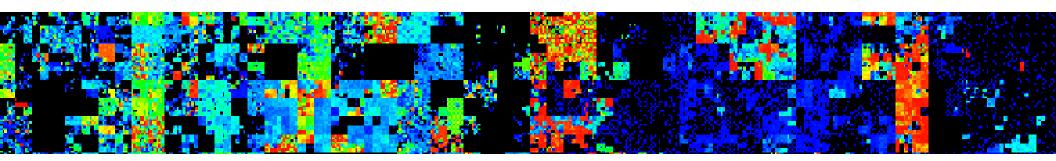
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21stC Cybersecurity Trends: 2015 - 2025



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CSO: Board Level Security Integration

- 20thC Legacy Model: Physical and IT Security managed with minimal common operations
- 21stC CSO Model: Business & Government urgently need to manage TOTAL Cyber-Physical Operations at C-Suite Board Level
- Investment Plan: CSOs need professional team & Investment Budget to manage physical & cyber security risks, threats and attacks!

Cyber Integration with Physical Security Operations

- Cybersecurity for Government, Business & Critical Sectors can now be integrated with operational physical security solutions including:
 - 1) Advanced CCTV Camera Surveillance of the Secure Government & Critical Facilities
 - 2) Exterior ANPR (Automatic Number Plate Recognition) Systems for Traffic & Parking
 - 3) Integration of the Cyber *CERT/CSIRT* with CCTV & Alarm Control Centres
 - 4) Personnel RFID and Biometrics for Office, Warehouse & Campus Access Controls
 - 5) Professionally trained **Security Personnel & Guards** 24/7 for top security facilities
 - 6) Implemented facility **Security Policy** for staff, visitors and contractors
 - 7) Intelligent Perimeter security controls for campuses and critical service facilities such as airports, power stations, refineries, hospitals and government institutions
 - 8) On-Line Audit trails and Electronic Log-Files for secure Physical Facilities
 - 9) Focus upon in-depth Access Control for computer server rooms & data storage

"Integrated Real-Time Cyber-Physical Security Operations"

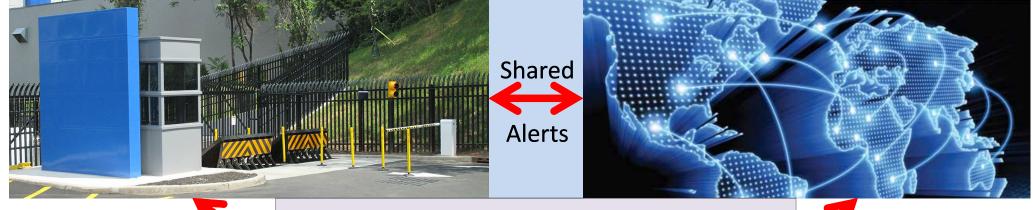
"SMART SECURITY"

Integration of Physical and Cybersecurity

Integrated CSO-led Management Team – Merged HQ Operations

Physical Security Operations

Cyber Security Operations



Smart Security = *Virtual Integration*

Corporate CSO-led Security Team

ONE – Shopping List!



Integrated Management, Training, Standards, Plans

ONE – Architecture!

Final phase of Cyber-Physical Integration - Embedded Intelligence in ALL Devices - Internet of Things

CyberVision: 2015 - 2025

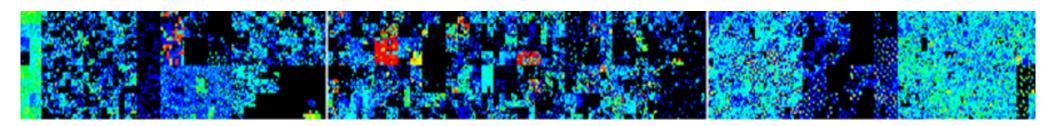
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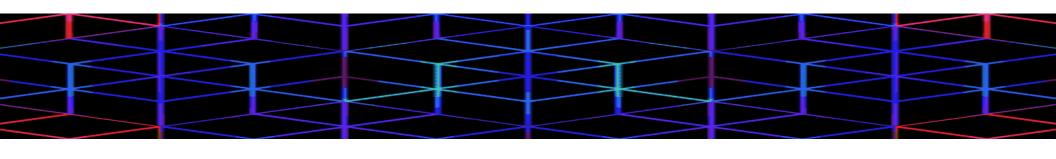
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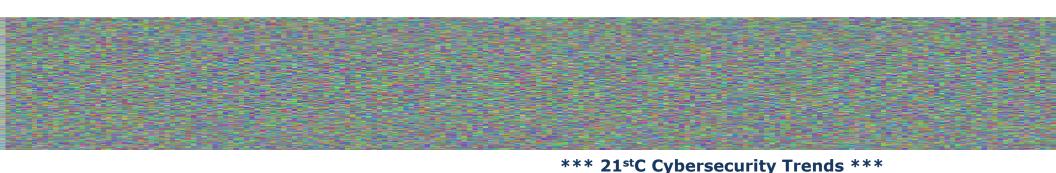
CyberVision: 2015 - 2025

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Our CyberVision: 2020 - 2025



- Scenario 2020 Adaptive Security-IoT: Managed Integration of IoT, Cyber & Physical Ops under CSO
- Scenario 2025 Intelligent Security: Transition to Real-Time Artificial Intelligence & Machine Learning based Enterprise Cybersecurity Tools & Solutions



Scenario 2020: Adaptive Security - IoT

-5 Year Time Window 2010 <- 2015 -> 2020
- Integrated Cyber-Physical Security deployed & managed by Board Level Chief Security Officer
- International Standards for "IoT" APIs, Net Interface, Security Standards & Operations
- Distributed Security for "Legacy" Network
 Assets & Devices for the "Internet of Things"
- Trial Deployment of Advanced AI-based Intelligent & Adaptive Cybersecurity Tools

Enterprise "Internet of Things"- IoT

- Cyber-Enterprise: During the next 5-10 years of Cyber Evolution the Internet will extend to practically ALL our IT enabled devices within cars, homes, offices, power stations & retail products! This is defined as the "Internet of Things" – IoT.
- Extended Security: ALL IoT connected devices, nodes & servers must be secured against attack!
- CSO Challenge: The IoT is the next Cyber Conflict Zone and Security Challenge for Enterprise CSOs!

Internet of Things: Phases of Evolution

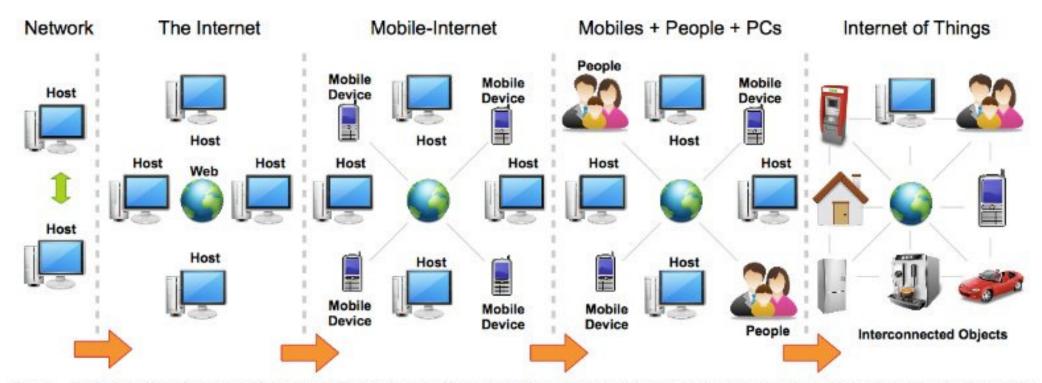
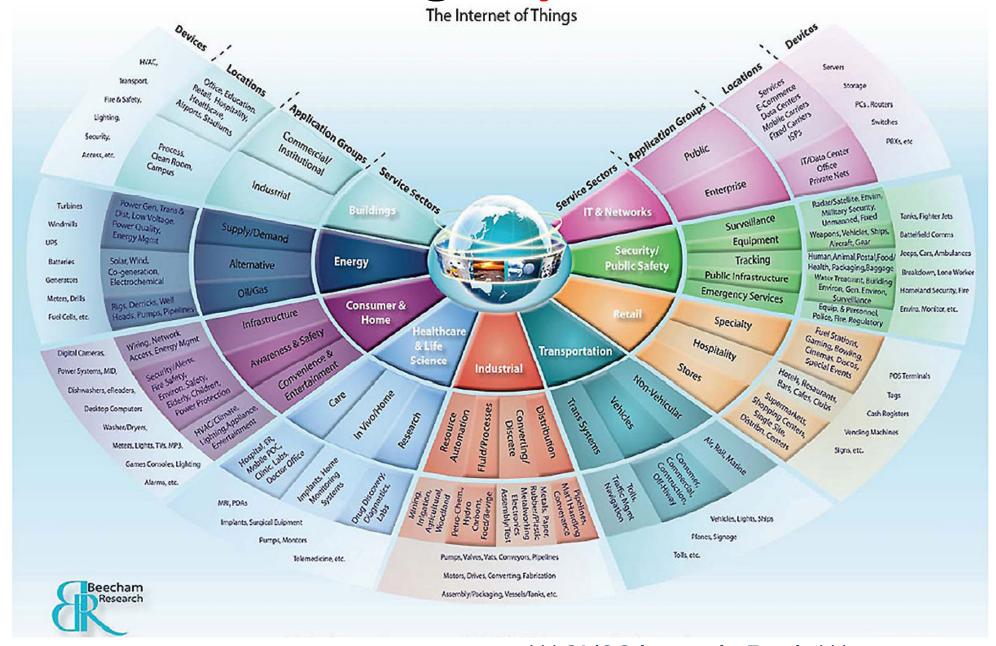


Fig. 1. Evolution of the Internet in five phases. The evolution of Internet begins with connecting two computers together and then moved towards creating World Wide Web by connecting large number of computers together. The mobile-Internet emerged by connecting mobile devices to the Internet. Then, peoples' identities joined the Internet via social networks. Finally, it is moving towards Internet of Things by connecting every day objects to the Internet.

Internet of Things: Spans ALL Sectors



Cyber-Physical Threats from the "IoT"

- ALL Networked Devices are at risk from Cyber-Hacking, Penetration & Remote Control
- IoT Devices: Smart Phones, Home Controls, Vehicles, Industrial Controls, Smart Cities, Power Stations, Utilities, Medical Devices.....
- Legacy Assets: Many legacy assets including cars, medical implants, industrial controls are still inherently INSECURE against cyberattacks!

Practical Security Solutions for the "IoT"

- European Union IERC: Extensive "IoT" research during the last 5 years including security.
- IEEE IoT Community, Journal & Conference:
 Recent international focus upon IoT Security
 Standards and Engineering Practical Solutions.
- Advanced Cyber Tools: Sustainable IoT Network Security requires innovative 21stC Adaptive & Self-learning tools based upon research into Artificial Intelligence and Machine Learning.

Internet of Things: Business Alliances

Handbook: Internet of Things Alliances and Consortia



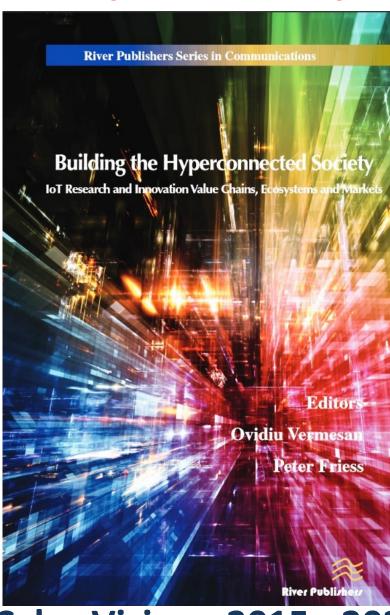
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- Security for the *Internet of Things* - Security & Privacy in Hyperconnected Society



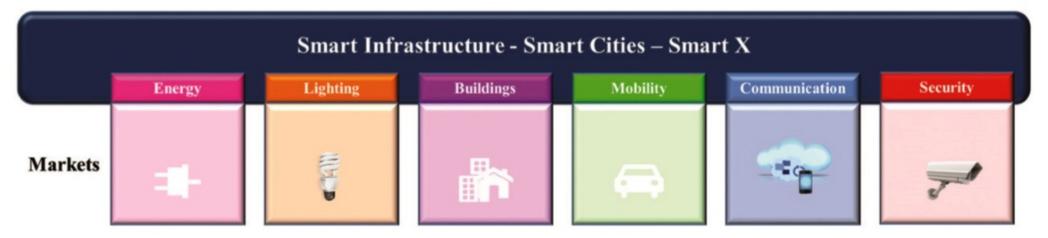
CyberVision	: 201	5 - 2025

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Cyber-Physical Systems as Basis of "IoT"



Cyber-Physical City System

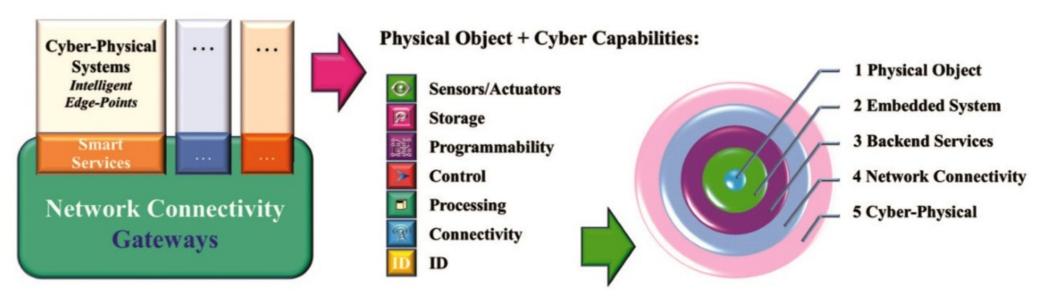
Edge Intelligent Systems

Cyber-Physical System

Embedded System with Communication Capabilities Intelligent Edge-Point

Internet of Things

Complex Internetworked Intelligent Systems



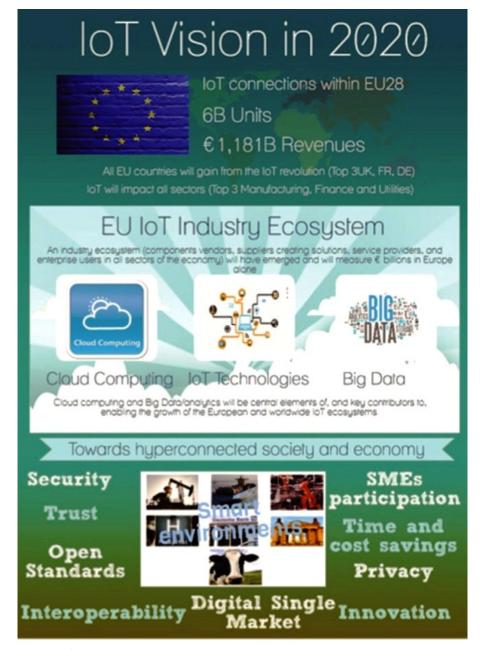
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EU "IoT" Programme Visions for 2015 and 2020



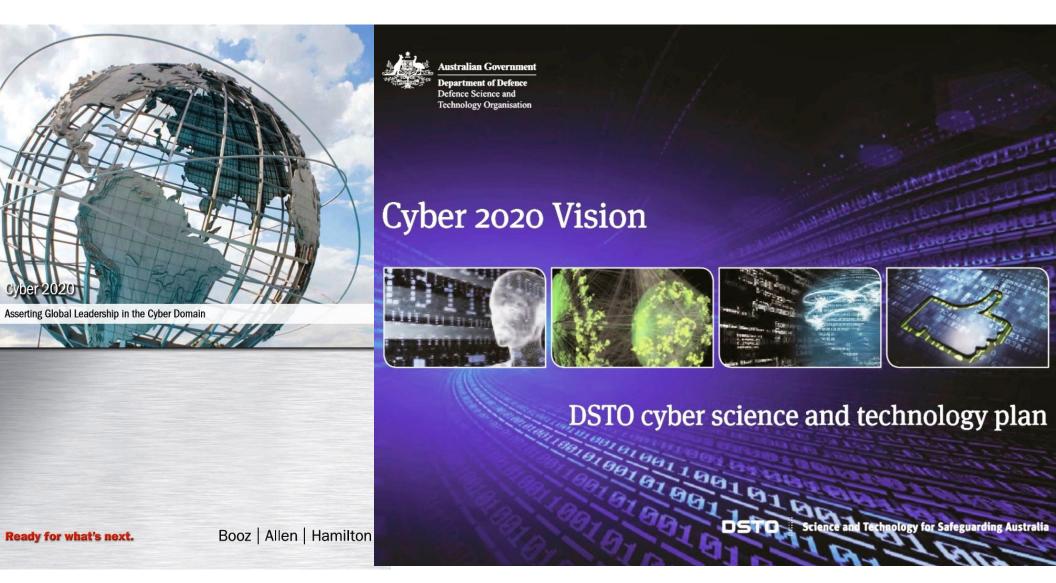


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Cyber 2020 Visions: Booz, Allen & Hamilton and The Australian Government (Defence)



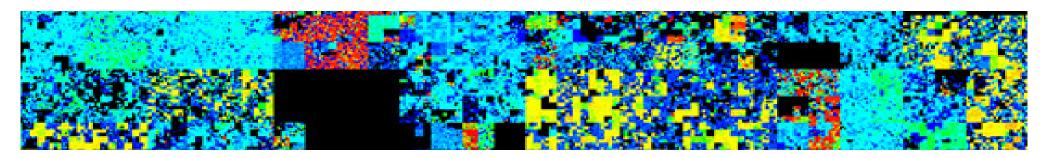
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CyberVision: 2015 - 2025

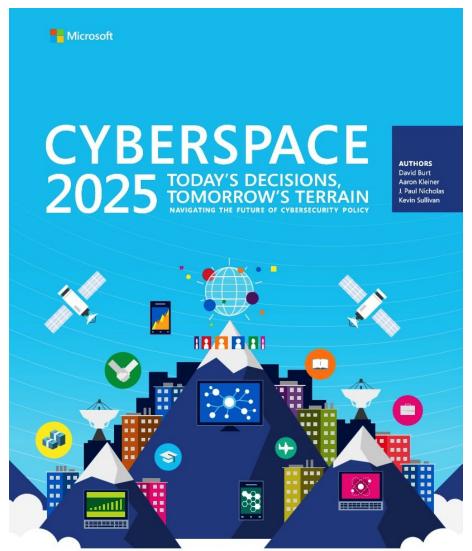
*** 21stC Cybersecurity Trends ***
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Scenario 2025: Intelligent Security

- ..10 Year Time Window 2005 <- 2015 -> 2025
- Transition & Full Deployment of Enterprise-Wide Al-based Intelligent "Cyber" Tools
- Real-Time Behavioural Modelling of ALL aspects of Net Traffic, System/Event Logs, Net Nodes, Servers, Databases, Devices & Users
- Trial Deployment of Autonomous Real-Time "Cyber" Alerts that integrate both traditional & advanced Al-based "Cybersecurity Tools"

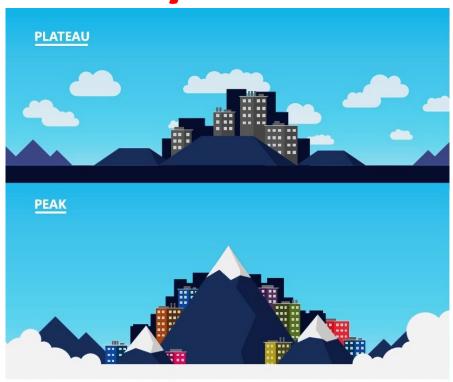
Cyberspace 2025: Microsoft Scenarios

*** Plateau - Peak - Canyon ***





CyberVision: 2015 - 2025





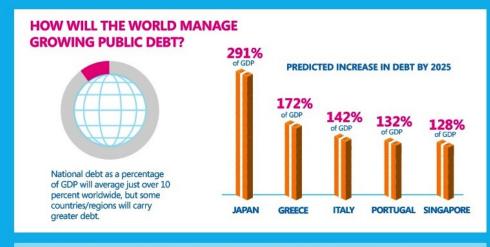
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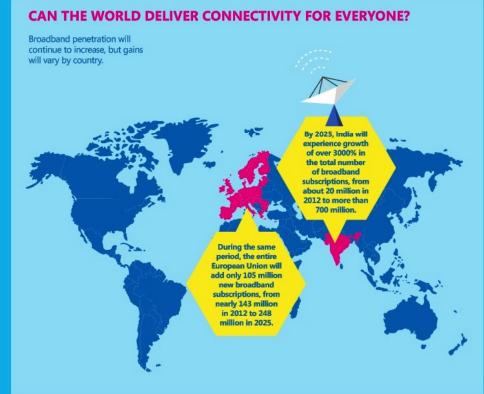
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QUANTIFYING 2025 THE WORLD IN 2025

HOW MANY INTERNET USERS WILL THERE BE IN 2025? COUNTRIES EXPECTED TO SEE THE GREATEST INCREASE IN INTERNET USERS FROM 2012 CAMEROON 987% PAKISTAN 631% GUATEMALA 519% ALGERIA 385%

WILL THE WORKFORCE KEEP UP WITH THE GROWING DEPENDENCE ON TECHNOLOGY? ANNUAL STEM GRADUATES By 2025, emerging economies will produce nearly 16 million graduates in science, \$ \$ \$ \$ \$ \$ technology, engineering, and mathematics (STEM) fields annually, which will be nearly 5 times greater than the 3.3 million per year from developed countries. COUNTRIES WITH THE STRONGEST GROWTH IN STEM GRADUATES FROM 2013 (PERCENTAGE OF GROWTH) 166% 170% **MOROCCO** SAUDI ARABIA **PERU GUATEMALA KENYA**





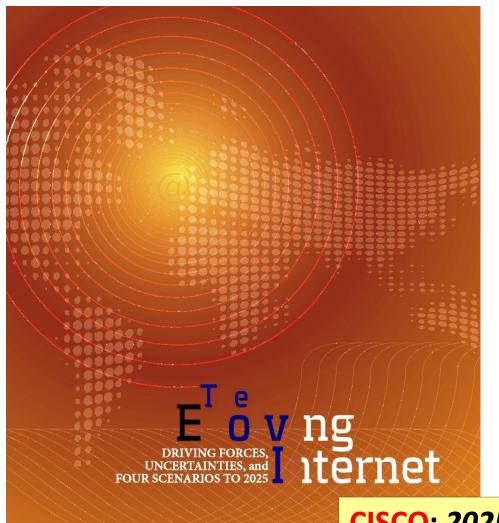
Microsoft 2025: Cyberspace Scenarios

CyberVision: 2015 - 2025

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Technology Visions: Scenario 2025





The Future Internet in 2025

Open paradigms for personal data and platforms?

M14117MRA - November 2014

CISCO: 2025 Scenarios: IDATE

alado

GBN Global Business Network

- This document is a part of our "Telecom & Over-The-Top" category which includes in 201
 - a dataset in Excel,
 - a state-of-the-art report in PowerPoint,
 - six market reports in Word, each with its synopsis in PowerPoint
 - Privileged access to our lead OTT analysts

www.idate.org



CyberVision: 2015 - 2025

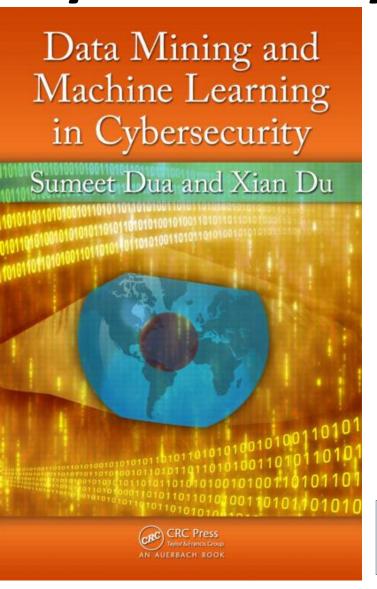
*** 21stC Cybersecurity Trends ***

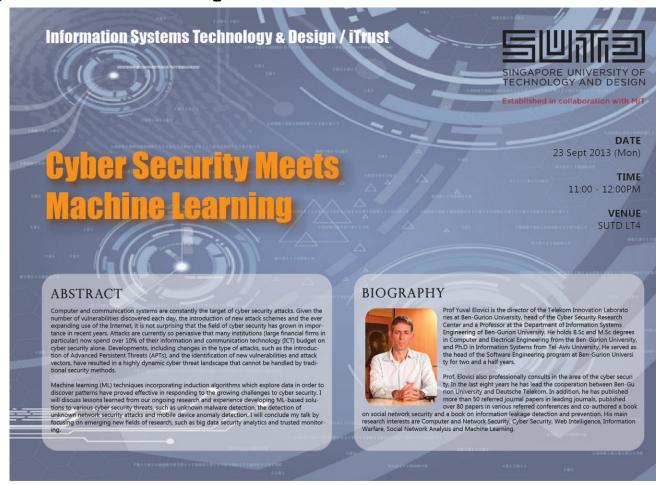
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AI & Machine Learning as Cyber Tools

- Artificial Intelligence (AI): Developed during 1960s/70s:
 Neural Networks, Expert Systems, Self-Organising Automata,
 Adaptive Stochastic Learning, Algorithms, Robotics,
 Autonomous Systems, Augmented Reality
- Behavioural Modelling: AI can be applied to real-time modelling of ALL Network Traffic, Log & Audit Files, Net Nodes, Servers and all "Smart IoT" Devices
- Zero-Day Attacks: Al modelling can mitigate risks of new malware that can no defined "signature".
- Advanced Persistent Threats (APTs): Adaptive Learning Algorithms can detect the step-by-step penetration of APT malware (Phishing, Trojans, Adware, Botnets...)
- Insider Threats & Attacks: Enterprise AI Traffic Modelling can quickly expose the malicious activities of malicious "insiders"!

...."Machine Learning Methods" for Cybersecurity developed from 2010...





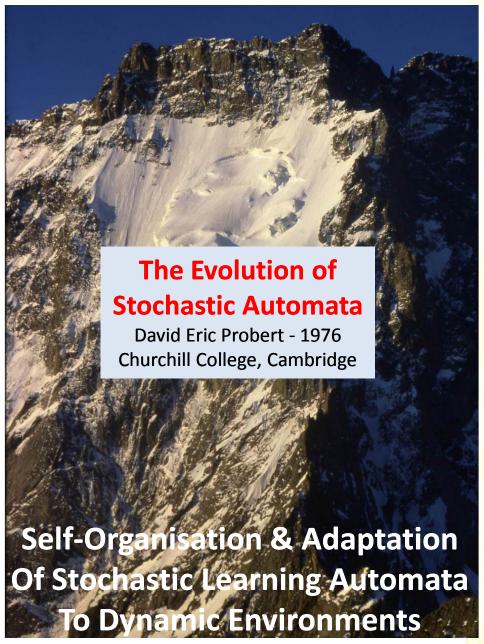
Since 2010, leading Cybersecurity Specialists have explored *Al & Machine Learning* to mitigate cyber threats & attacks!

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*** 21stC Cybersecurity Trends ***

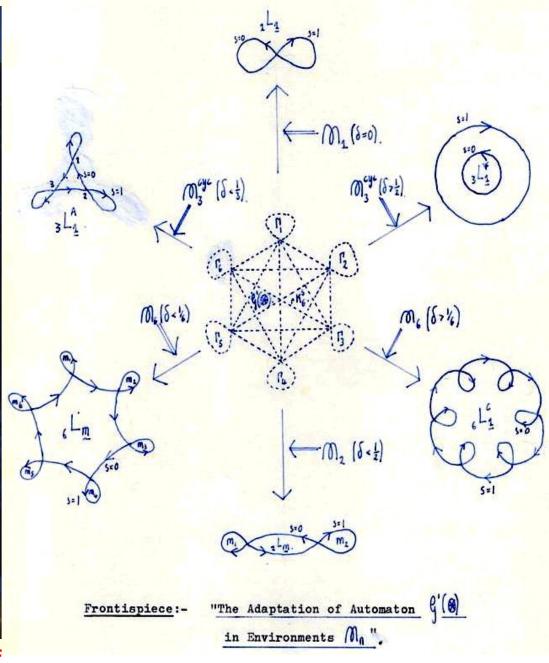
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Evolution of Stochastic Automata – Cambridge, June '76



Download: www.valentina.net/Thesis/Thesis.pdf

CyberVision : 2015 - 2025



*** 21stC Cybersecurity Trends ***

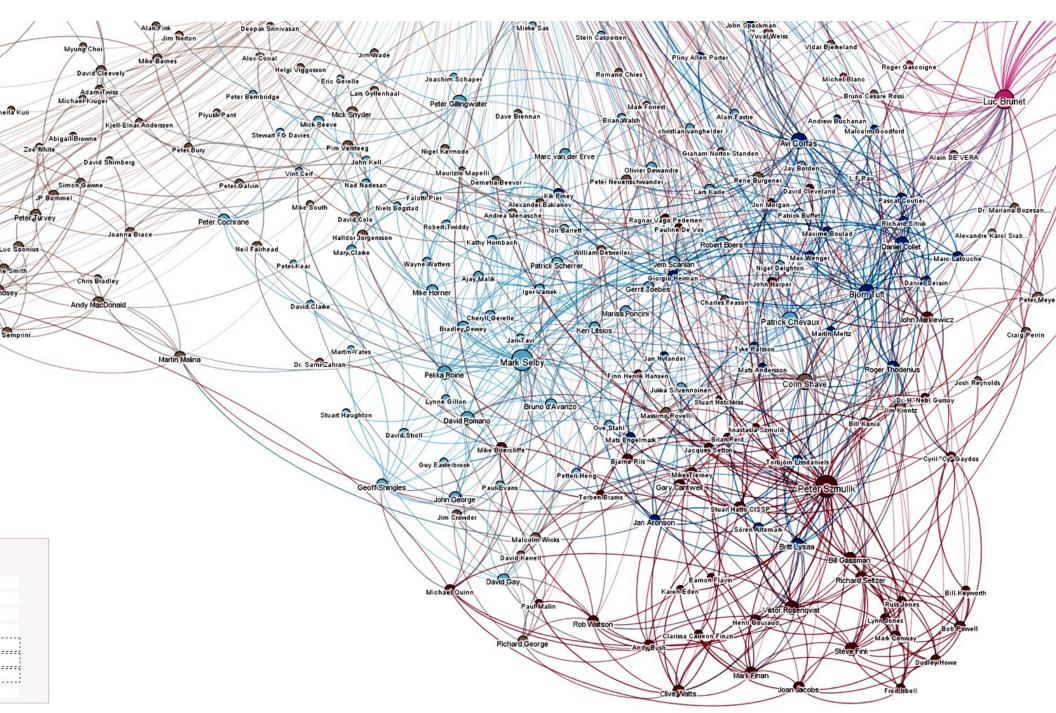
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- Dept of Mathematics & Statistics - Cambridge University: 1973 - 1976



Cambridge University Statistical Laboratory - David E Probert - Summer 1974

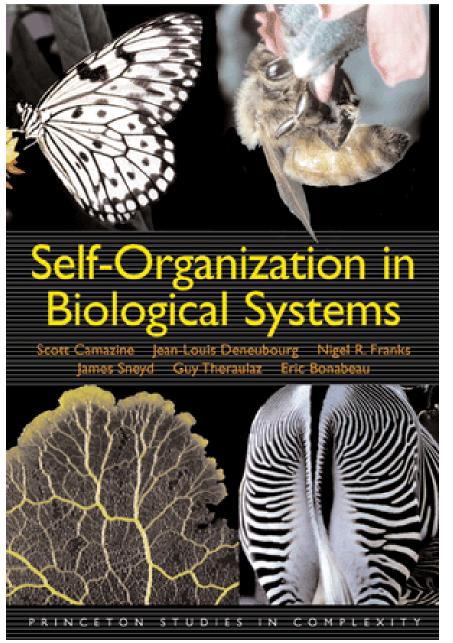
Mapping 21stC Social Media Networks: LinkedIn (Probert)

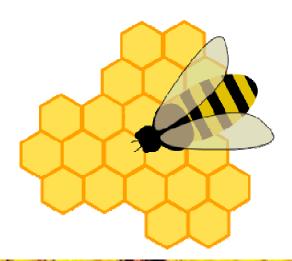


Self-Organisation in *Bio-Sciences*

- Organic DNA-based Life has adaptation, learning
 & intelligence based upon self-organisation:
 - Bee Hives with regular Honeycombs
 - Ant Colonies & Termite Hills
 - Migrating Birds fly in "V" Echelon Formations
 - Plant Life adapts to Light, Gravity, Chemicals & Fluids
 - Sociable Weaver Birds build huge nests for security
 - Mammalian Brains evolved from Neural Networks
 -" Effective Security for the **IoT** will also be based upon the principles of self-organisation & self-learning"

Self-Organisation in "Bio-Systems"







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- Smart Sustainable Security in the Wild! -



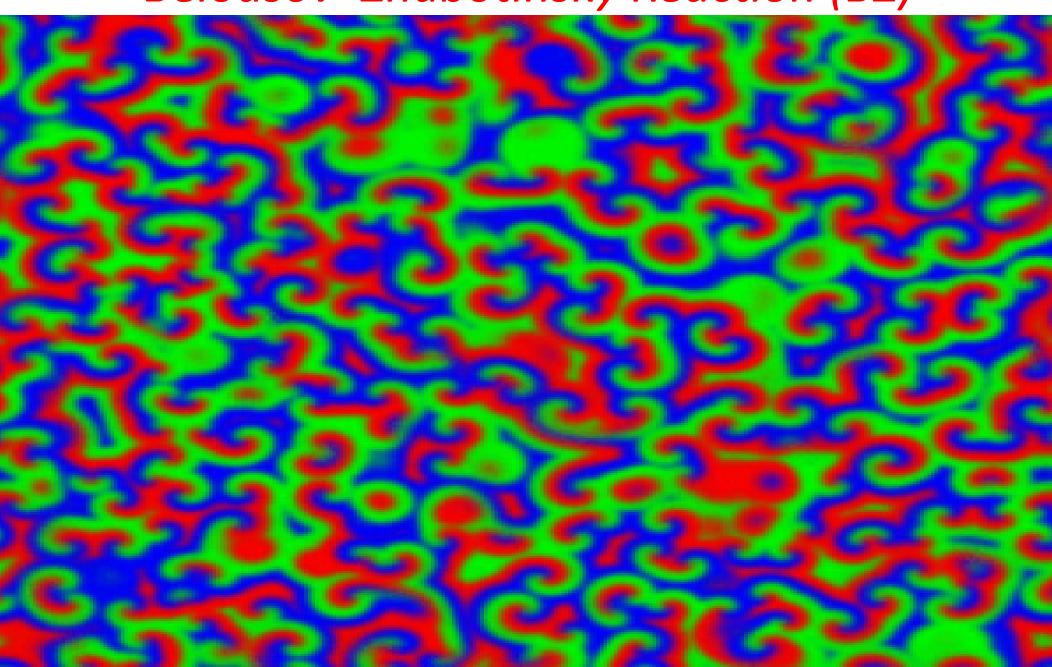
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"Smart" Autonomous Chemical Oscillator:

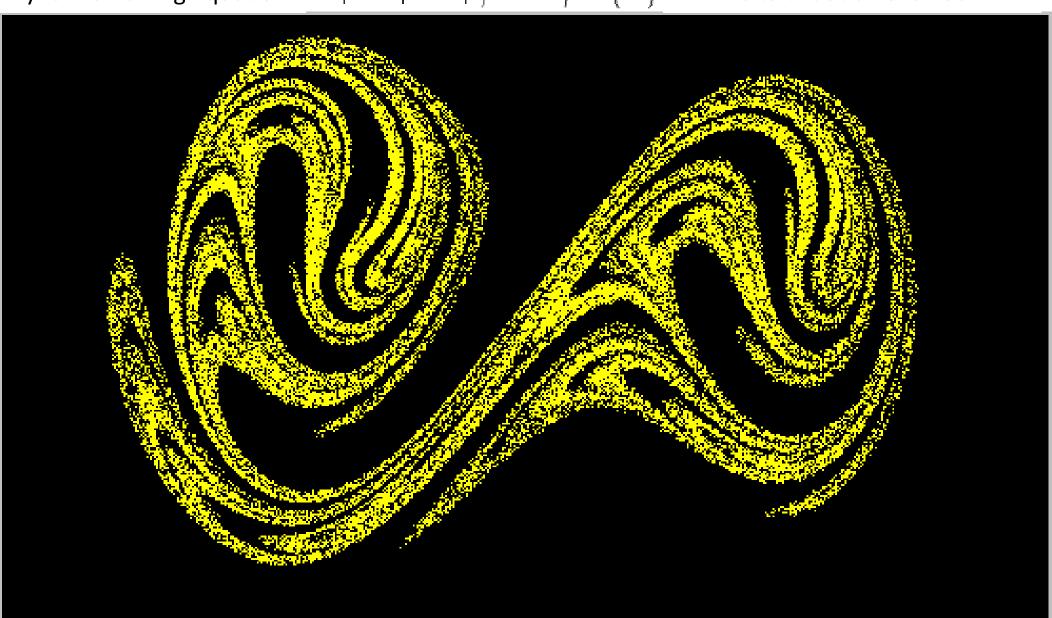
- Belousov-Zhabotinsky Reaction (BZ) -



Chaotic Attractor: Duffing Oscillator

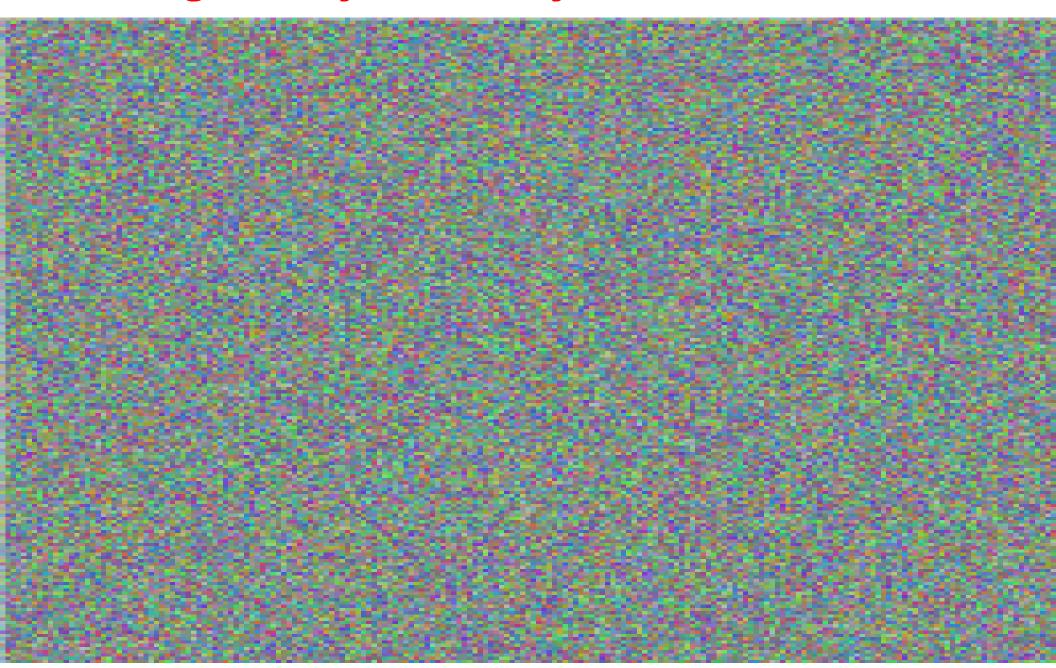
...."Chaos" is common in "Smart Systems" and "Cyber Communities"

Dynamic Duffing Equation: $\ddot{x}+\delta\dot{x}+\alpha x+\beta x^3=\gamma\cos(\omega t)$ - Exhibits Chaotic Behaviour

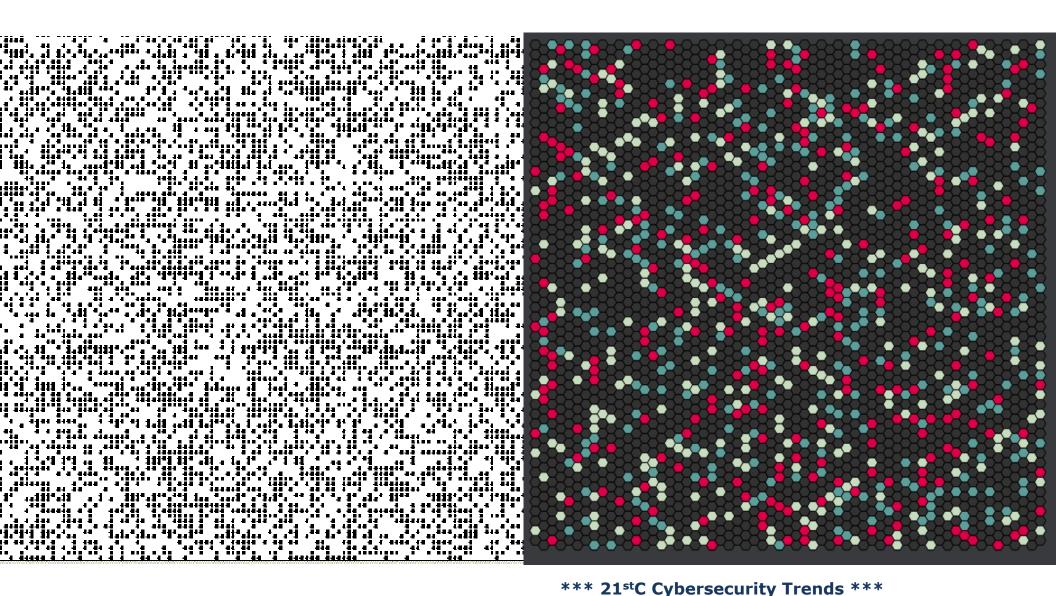


2D Super-Cyclic Cellular Automaton:

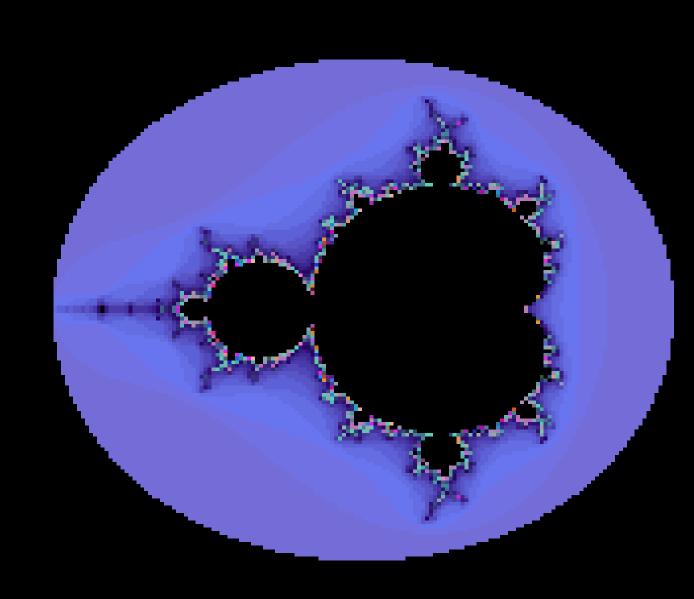
- Emergence of Patterns from Random Chaos -



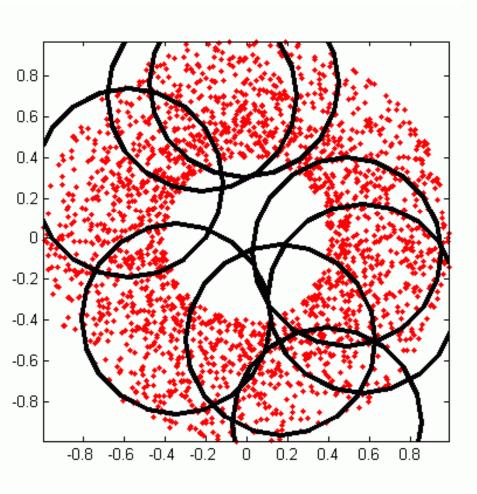
Cellular Automata: "Games of Life"

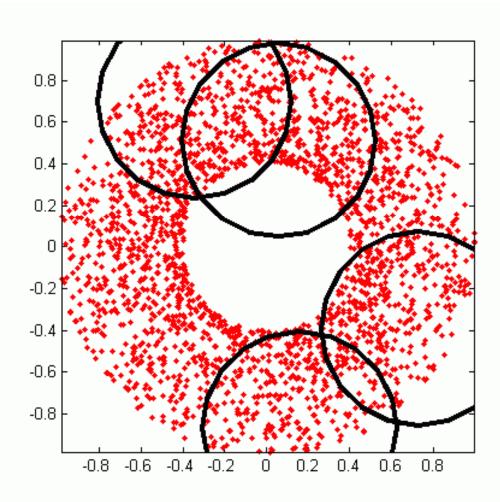


"Smart Scaling": Fractal Mandelbrot Set



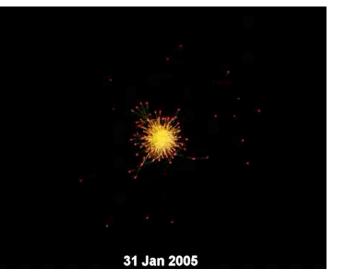
"Machine Learning Algorithms"

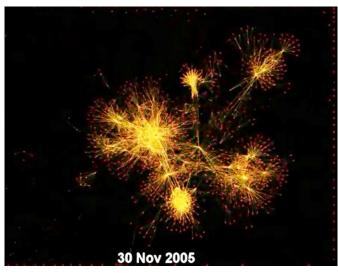


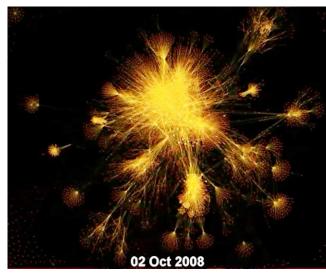


Multi-Year Evolution of Wiki-Web

Complex Adaptive System: "Wiki.tudelft.nl"

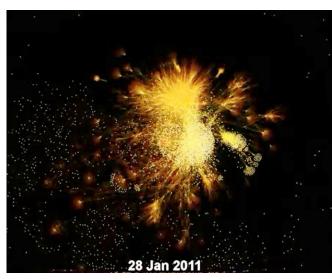












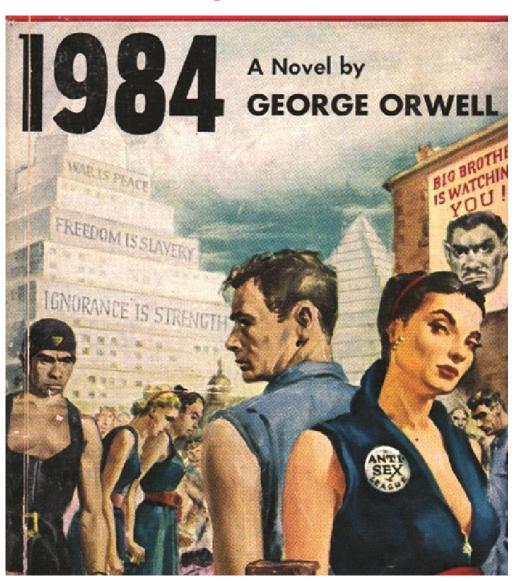
Delft University of Technology - Netherlands

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1984: "Birth" of Intelligent Networks and "Death" of Personal Privacy?



City Business Systems – British Telecom –

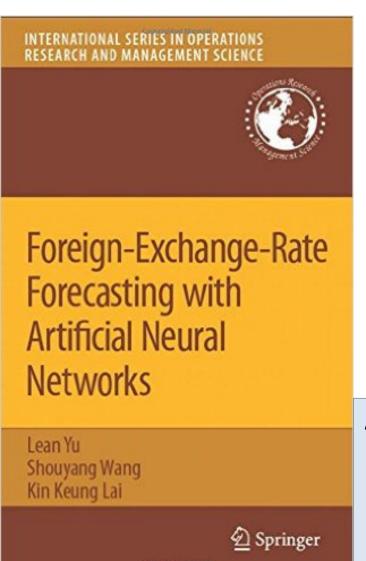
Launch of Real-Time Financial Trading: 1984

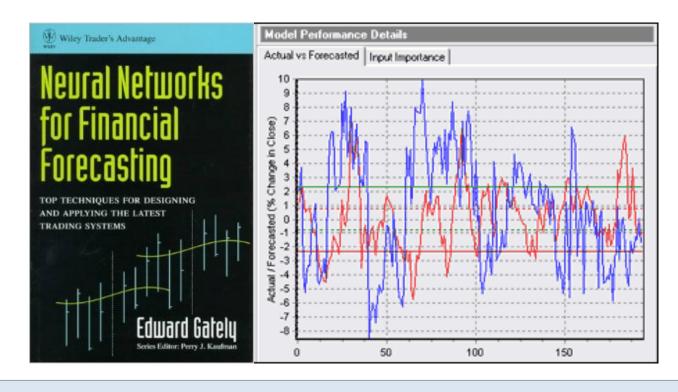


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Artificial Neural Networks applied to Real-Time Foreign Exchange Dealing





Algorithmic Computer Trading using Real-Time Neural Nets & Statistical Maths Tools have been used for 20+ Years!

.....Now they are being applied to provide intelligent real-time forecasts for Enterprise Cybersecurity Threats!

Worldwide Real-Time Financial Trading @Light Speed - 24/7 - Global Networks



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Towards 2025: "Smart Security Solutions"

 The Application of Artificial Intelligence and Machine Learning allows us to develop "Smart Security Solutions" as follows:

......"Smart Security Solutions" typically possess the following features:

- 1) Space-Time Awareness: Location (GPS) & Real-Time Clocks
- 2) Learning, Adaptation & Self-Organisation: Real-Time Intelligence
- 3) Massive Memory & Storage: Local & Remote Cloud Storage
- 4) Sustainability: Embedded Security Everywhere in the Network!
- 5) Scalable Networked Architecture: Smart Architectures will need to scale in space & time from micro cells to macro solutions
- **Decision Focus:** "Knowledge Lens" for Data Mining & "Big Data" from Global Social Networks, Search & On-Line Trade & Commerce
- 7) Systems Integration: Cyber and Physical Solutions & Operations

......Now we'll consider how "AI & Machine Learning" principles are being engineered into 21stC Cybersecurity Solutions & Services...

Building our 2025 Smart Security Toolkit (1) Smart Decision Principles - "D-Genes"

- **Business Decisions** require focusing & filtering of Big Data sources in Space-Time to create local knowledge (Data Mining). Hence a useful metaphor is the "Knowledge Lens":
 - Smart Decision "Genes" = Space, Time and Information Focus
 - Conceptual "Knowledge Lens" can filter and focus information in "Space" from searching Big Data Sets to a Small focused Short-List
 - The "Knowledge Lens" can focus information & present in real-time, possibly as an stream of multi-media news or market intelligence
- "Knowledge Lens": This concept can be a useful architectural principle in the design of **Smart Security**, Smart Business & Smart Governance

....21stC Cyber Attacks occur in Real-Time @Optical Speeds so ultra fast analysis, decisions and action is a must!

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Building our 2025 Smart Security Toolkit (2) Smart Learning Principles - "L-Genes"

- Smart Learning requires: Self-Organisation, Adaptation, Memory and Scalable Architecture. The Decision "Genes" are relatively traditional whilst these new Learning "Genes" lie at the heart of Smart Security.
 - Self-Organisation & Adaptation are essential principles of living systems and communities which include the well known selforganisation of insect roles in communities such as ants & bees.
 - Cellular Automata demonstrate relatively complex behaviour from simple mathematical rules, as in Conway's "Game of Life"
 - Simple Dynamic Recursive Maps such as x => 4x(1-x) also result in complex chaotic behaviour as found in real world insect populations
 - Scalable Architecture is also an essential feature of plants & animal life & Mandelbrot's theory of Fractal Curves provides vivid examples.

.....Current Trends: Research into AI, Machine Learning, Self-Organisation & Adaptation remains highly active in both Universities & Commercial R&D Labs

Hybrid 21stC Business Organisation - Hierarchical & Organic -

- Transition from 20thC to 21stC Business, Governance & Security requires fundamental re-structuring of operations:
 - 20thC Industrial Organisations: Hierarchical Bureaucracies (Pyramids) to manually process data/information.
 - 21stC Intelligent Organisations: Networked Peer-to-Peer
 Business & Agencies with data processed in "Cyber Clouds"
- Living Systems, such as Mammals, use Hybrid Organisation of their extended nervous system (Brain & Body) to optimise real-time learning and effective environmental adaptation!
- Smart Security Solutions will also require Hybrid organisation to optimise real-time response to Cyber & Physical Attacks.

2025: Designing "Smart Security"

- Smart Security Solutions all use combinations of these Basic ICT Learning & Decision "genes" shared with Intelligent Living Systems:
 - 1) Hybrid Organisation: Hierarchical (Pyramid) & Organic (Networked)
 - 2) Smart Decision Principles (D-Genes): Space, Time & Decision Focus
 - 3) Smart Learning Principles (L-Genes): Memory, Scaling & Adaptation
 - 4) Smart Security Solutions and Services: Integration of Decision and Learning "Genes", within Secure & Resilient Systems Environment
 -Using "AI & Machine Learning", 21st C Cyber Ventures are now marketing "Smart" Self-Learning Cybersecurity Tools to secure Enterprises, Government & Critical Information Infrastructure!

BBC Worldwide Internet Scenario: 2040

BBC Sign in Search Q Weather iPlayer Radio News Sport More

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analyses competing visions for the future of the internet.











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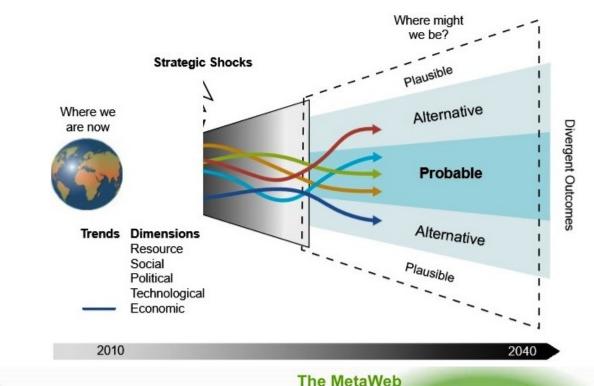
Scenario 2040: Cyber Defense: UK Ministry of Defence - MOD

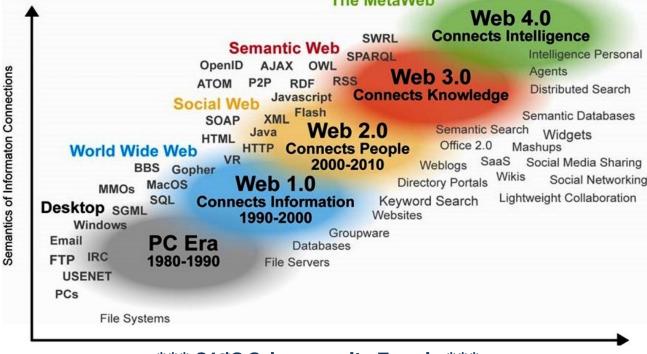
Ministry of Defence

Strategic Trends Programme

Global Strategic Trends - Out to 2040





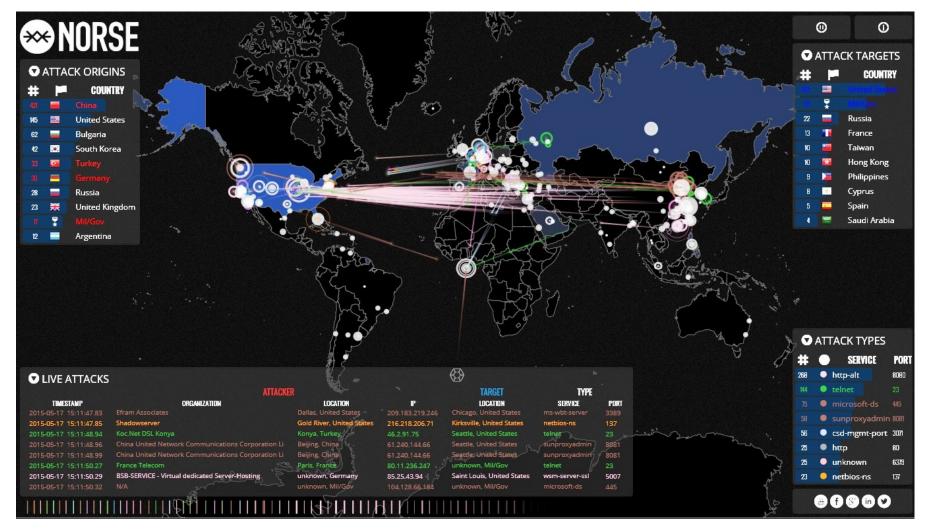


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The Cybersecurity Industry 10 Year Challenge:

- Apply AI Apps for Real-Time Cyber Defence -



Deploy Light-Speed "AI-Neural Security" against the 24/7 Attacks from "Bad Cyber Guys"

The Cybersecurity Industry 10 Year Challenge:

- Apply AI Apps for Real-Time Cyber Defence -



Deploy Light-Speed "AI-Neural Security" against the 24/7 Attacks from "Bad Cyber Guys"

Scenario 2040: Cyber Defense – NATO & Canada

The Future Security Environment 2013-2040



National Défense nationale Canada Canada

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2011 3rd International Conference on Cyber Conflict C. Czosseck, E. Tyugu, T. Wingfield (Eds.) Tallinn, Estonia, 2011 © CCD COE Publications Permission to make digital or hard copies of this publication for internal use within NATO, and for personal or educational use done for non-profit or non-commercial purpose is granted providing that copies bear this notice and a full citation on the first page. Any other reproduction or transmission requires prior written permission.

Artificial Intelligence in Cyber Defense

Enn Tyugu R&D Branch Cooperative Cyber Defense Center of Excellence (CCD COE) and Estonian Academy of Sciences Tallinn, Estonia tyugu@ieee.org

Abstract- The speed of processes and the amount of data to be used in defending the cyber space cannot be handled by humans without considerable automation. However, it is difficult to develop software with conventional fixed algorithms (hard-wired logic on decision making level) for effectively defending against the dynamically evolving attacks in networks. This situation can be handled by applying methods of artificial intelligence that provide flexibility and learning capability to software. This paper presents a brief survey of artificial intelligence applications in cyber defense (CD), and analyzes the prospects of enhancing the cyber defense capabilities by means of increasing the intelligence of the defense systems. After surveying the papers available about artificial intelligence applications in CD, we can conclude that useful applications already exist. They belong, first of all, to applications of artificial neural nets in perimeter defense and some other CD areas. From the other side - it has become obvious that many CD problems can be solved successfully only when methods of artificial intelligence are being used. For example, wide knowledge usage is necessary in decision making, and intelligent decision support is one of yet unsolved problems in CD.

Keywords: applied artificial intelligence; intelligent cyber defense methods; neural nets in cyber defense; expert systems in cyber defense.

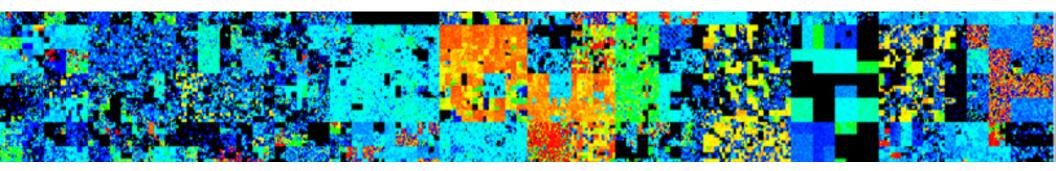
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21stC Cybersecurity Trends: 2015 - 2025



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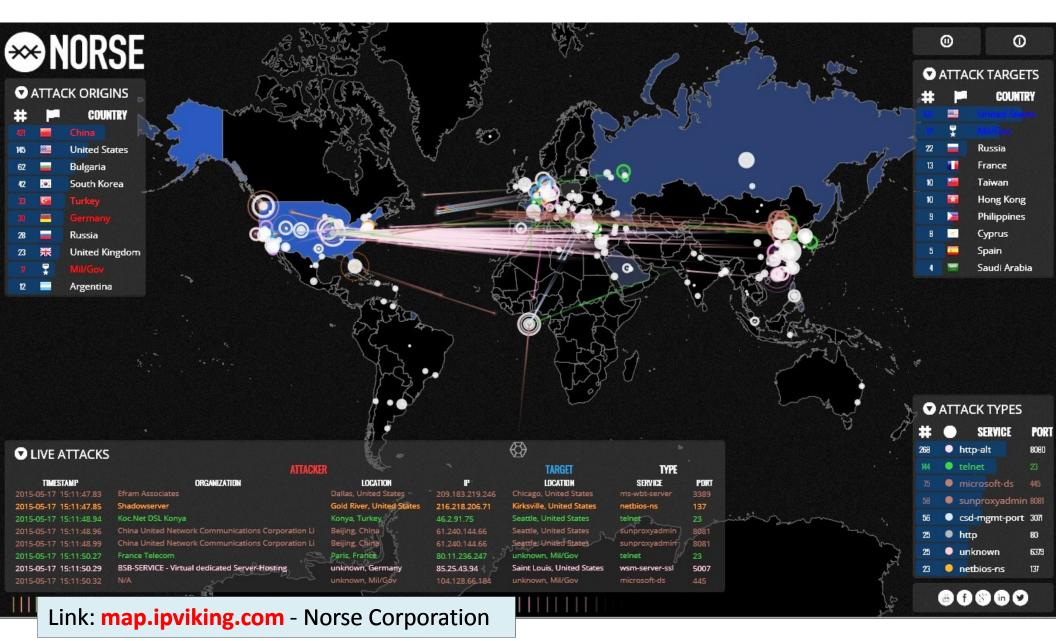
Cybersecurity Companies - USA

- **FireEye** Next Generation Security
- Norse In-Depth Real-Time Intel
- Cylance AI/ML Threat Detection
- DB Networks Real-Time ML Defence
 LanCope Security Threat Intelligence
- AlienVault Intelligent Security
- RSA Big Data & Cloud Security
- VeraCode Secure Code Analytics
- Palo Alto Networks Next Gen Cyber
- Resilient Systems Auto Threat Alert
- Prelert Machine Learning Solutions
- Barracuda Networks Firewalls+

- Palantir Analytics & Fraud
- Daon Biometics & ID Mgt
- Akamai –Cloud & Mobile
- Qualys Cloud Security
- Blue Coat Business Assurance
- Arbor Networks DDoS Attack
- Zscaler Security Services
- **Sonatype** Enterprise Security
- Okta –Identity Management
- Skybox Security –Risk Analytics
- **LogRhythm** Log Mgt Analytics
- **PKWare** Data Encryption

USA/Canada is estimated to be 38% (\$37Bn) of Global CyberSecurity Marketplace

Norse Corporation: Intelligence Service



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New Cybersecurity Companies - UK

- DarkTrace Machine Learning
- Avecto Endpoint Security
- Acunetix –Vulnerability Scanner
- PortSwigger Web Security
- Wandera –Secure Mobile Portal
- SentryBay Mobile, IoT Security
- Citicus Risk & Compliance Mgt
- Protectimus 2-Factor Security

- Clearswift Big Data Security
- SiloBreaker Risk Analytics
- SentryBay Mobile & IoT
- Swivel Secure Authentication
- Digital Shadows Cyber Intel
- Smooth Wall Threat Mgt
- BeCrypt-Mobile Data Security
- Acuity Compliance & Risk Mgt

Cybersecurity Companies - Israel

- CyberArk –(NASDAQ CYBR)
- CheckPoint -(NASDAQ-CHKP)
- **Elbit Systems (NASDAQ ESLT)**
- **CheckMarx** Code Analytics
- **Seculert** Attack Detection
- **Sentrix** Cloud DMZ Firewall
- **TrapX** "HoneyPot" Solutions
- **Skycure** Real-Time Mobile

- Radware (NASDAQ RDWR)
- **Light Cyber** Threat Detection
- **GreenSQL** Secure Database
- **GuardiCore** Server Security
- CyActive Acquired by Paypal
- Waterfall Control Security
- **6Scan** Website Security
- MinerEye Self-Learning Tool

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- "Innovative" Cybersecurity Business - "AI & Machine Learning Solutions"

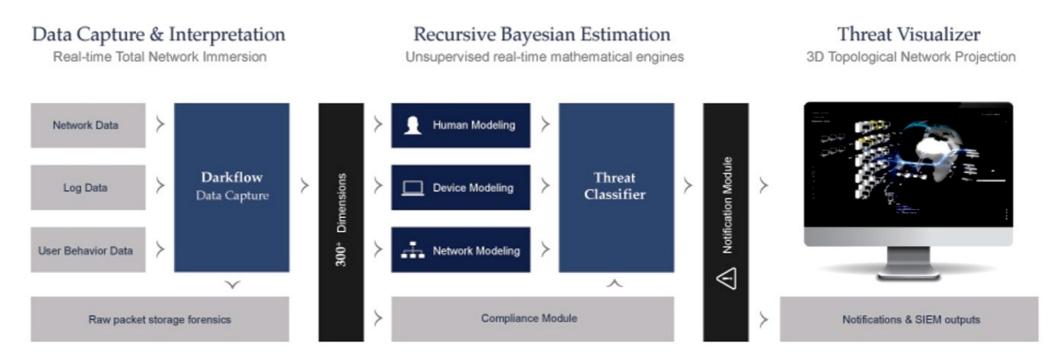
- Darktrace (UK) Enterprise Immune System Real-Time Modelling of Traffic, Nodes & Users
- DB Networks (US) Real-Time Advanced Threat Database Analytics & Cybersecurity
- Cylance (US) Next Generation Anti-Virus and Enterprise Advanced Threat Protection
- Prelert (US) Behavioural Analytics Platform for Detection of Database Threats & Anomalies
- MinerEye (Israel) "Self-Learning" Data Loss
 Prevention with In-Depth Intelligent Classification
- LogRhythm (US) "Machine Learning" Log Forensics

Darktrace: Cyber Intelligence Platform

Darktrace Cyber Intelligence Platform (DCIP)



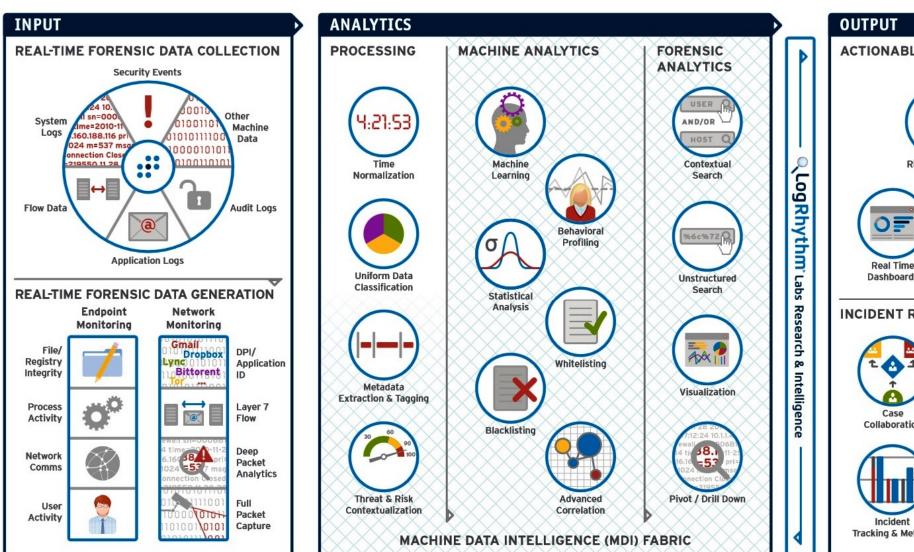
DARKTRACE CYBER INTELLIGENCE PLATFORM



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LogRhythm: Machine Learning Forensics





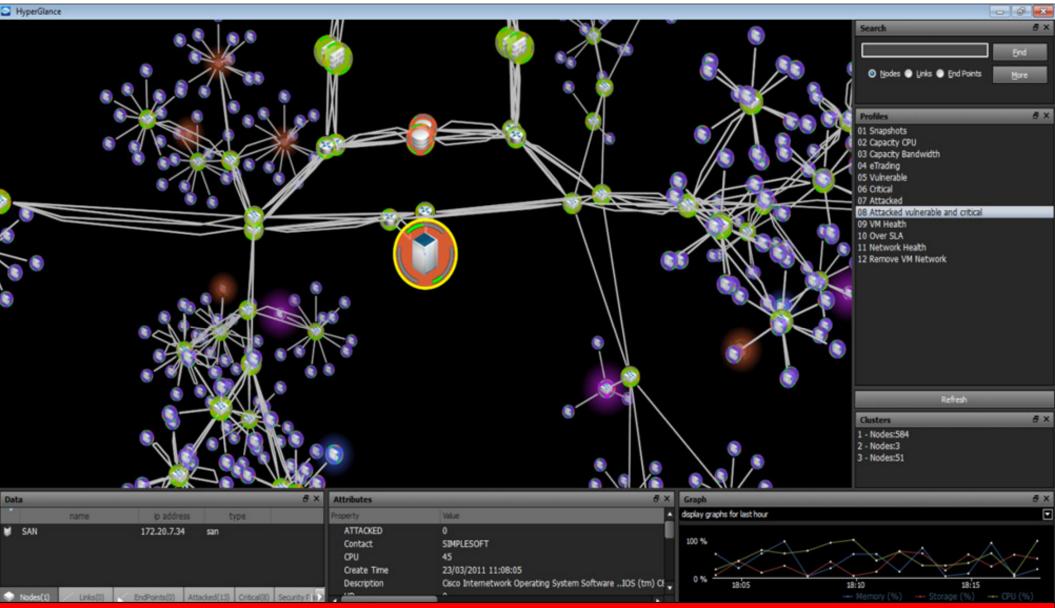
LogRhythm's Security Intelligence Platform

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Hyperglance: Smart 3D Network Modelling



Hyperglance Real-Time Visualisation Software: Real-Status.com - London, UK

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"Smart Analysis Tools": 4D Simulation Modelling for Hybrid Terror Alert & Disaster Management



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Cyber Solutions from Corporations

- Consultancy, Networking and Services -

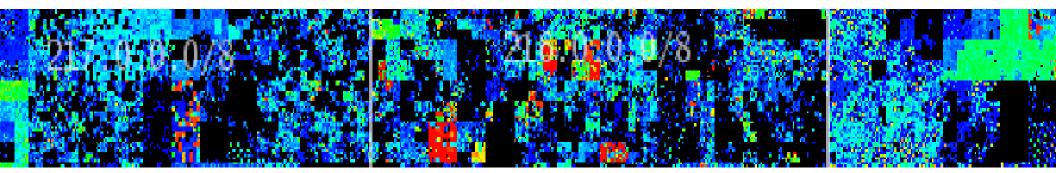
- Sophos Group (UK)—Security Solutions •
- CISCO Threat Protection Security
- Northrop Grumman Cyber & Homeland Security Services
- **PwC** Cyber Consultancy
- Intel Security Group (McAfee) –
 Malware & Threat Protection
- **British Telecom** Security Mgt
- Juniper Networks —Threat Intel, Protection and Network Security
- **Ernst Young** Cyber Consultancy
- Booz Allen and Hamilton Cyber Consultancy, Solutions & Services

- **Symantec (US)** Security Solutions
- Kaspersky Lab(RU) Security Solutions
- **BAE Systems** Cyber Risk Management
- **IBM** Enterprise Solutions & Services
- Deloitte Cyber Consultancy
- Raytheon Cyber & Homeland Security Services (USA + Global)
- Thales Secure IT Solutions
- Lockheed Martin –Cyber Solutions
- Dell Secure Networks Managed Network & Computing Security Services
- AT&T-Network Security & Services
- HP Enterprise Cybersecurity Solutions

21stC Cybersecurity Trends: 2015 - 2025



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Mergers & Acquisitions: 2014/2015

- Cybersecurity Business Sector -

- PayPal: CyActive-\$60m, Fraud Sciences - \$169m
- Splunk: Caspida \$190m
- Raytheon: Websense-\$1.9Bn, and Blackbird Technologies - \$420m
- Fortinet: Meru \$44m
- Elbit Systems: CyberBit
- Bain Capital: Blue Coat Systems - \$2.4Bn

- BAE: SilverSky \$233m
- Gemalto: SafeNet \$890m
- **Veritas**: Beyond Trust Software - \$310m
- AVG: Location Labs -\$220m
- Singtel: Trustwave \$810m
- GTT: MegaPath-\$152m
- **IBM:** LightHouse Security
- **CISCO**: NeoHapsis

Venture Capital Investments Cybersecurity Business: 2014-2015

- Crowdstrike: \$100m
- **Cylance:** \$42m
- **Ziften:** \$24m
- Checkmarx: \$84m
- Ionic Security: \$140m
- **iSIGHT:** \$30m
- **DB Networks:** \$17m
- ThreatStream: \$22m
- Darktrace: \$18m

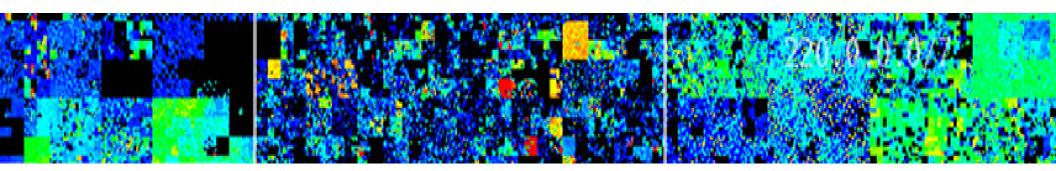
- Illumio: \$100m
- Looking Glass: \$20m
- Ping Identity: \$35m
- Vector Nets: \$25m
- **LookOut:** \$150m
- vARMOUR: \$21m
- BitGlass: \$25m
- **Skycure:** \$11m
- **Venafi**: \$39m

Around \$2Billion VC Funds Invested in CyberSecurity Companies - 2014/2015

21stC Cybersecurity Trends: 2015 - 2025



1 – Background: 21stC Security Landscape	2 – Cybersecurity: Players & Threats	3 – Cyber Market Structure, Size & Growth
4 – CSO: C-Suite Security Integration "Integrated"	5 – Scenario 2020: Internet of Things (IoT) "Adaptive"	6 – Scenario 2025: AI & Machine Learning "Intelligent"
7 – CyberSecurity Ventures (Old and New)	8 – Mergers, Acquisitions & VC Funds	9 – YOUR Action Plan for 21stC Cyber!



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1990 <- 2015 -> 2040: *Next 25 Years*

- *IoT*: Global Connected "Internet of Things" All On-Line Intelligent Devices across *ALL* sectors & geographies.
- "The Bad Cyber Guys": Professionally Trained Cyber Criminals and Cyber Terrorists operating World Wide!
- Augmented Reality: Emergence & Full Deployment of 4D Immersive Virtual Augmented Reality (a la Matrix Movies)
- Universally Embedded Security: Al Cybersecurity Modules in ALL intelligent devices, servers, data & network nodes
- On-Line CyberPolice: Cyber Bot Avatars patrolling as Virtual Cyber Police Force across "Internet of Things"

.....Meet the Long Term Challenge of Deploying AI & Machine Learning Based Cybersecurity Tools across YOUR Enterprise!

10 Steps To Cyber Security



Defining and communicating your Board's Information Risk Management Regime is central to your organisation's overall cyber security strategy. CESG recommend you review this regime - together with the nine associated security areas described below in order to protect your business against the majority of cyber threats.

User Education and Awareness

Produce user security policies covering acceptable and secure use of the organisation's systems. Establish a staff training programme. Maintain user awareness of the cyber risks.

Network Security



— • Protect your networks against external and internal attack. Manage the network perimeter. Filter out unauthorised access and malicious content. Monitor and test security controls.

Establish an effective governance structure and determine your risk appetite.

Malware Protection

Produce relevant policy and establish anti-malware defences that are applicable and relevant to all business areas. Scan for malware across the organisation.

Information Risk Management Regime

Maintain the Board's engagement

with the cyber risk.

Produce supporting information risk management

Monitoring

Establish a monitoring strategy and produce supporting policies. Continuously monitor all ICT systems and networks. Analyse logs for unusual activity that could indicate an attack.

Incident Management

Link:www.gov.uk/government/publications/cyber-risk-management-a-board-level-responsibility

Establish an incident response and disaster recover capability. Produce and test incident management plans. Provide specialist training to the incident management team. Report criminal incidents to law enforcement.

Home and Mobile Working

Develop a mobile working policy and train staff to adhere to it. Apply the secure baseline build to all devices. Protect data both in transit and at rest.

Secure Configuration

Apply security patches and ensure that the secure configuration of all ICT systems is maintained. Create a system inventory and define a baseline build for all ICT devices.

Removable Media Controls

Produce a policy to control all access to removable media. Limit media types and use. Scan all media for malware before importing on to the corporate system.

Managing User Privileges

Establish account management processes and limit the number of privileged accounts. Limit user privileges and monitor user activity. Control access to activity and audit logs.

CPNI



Cabinet Office

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YOUR Action Plan for Advanced "Cyber"!

- Action 1: Board-Level Review & Audit of current Cybersecurity Tools & Operations – 60 days
- Action 2: Highlight security issues & insecure legacy net assets, devices & processes – 30 days
- Action 3: Develop Multi-Year Plan, Budget & Roadmap for Advanced "Cyber" to include:
 - a) Cyber-Physical Operational Integration
 - b) IoT Security for both Legacy & New Assets
 - c) Training and Testing of AI-based "Cyber" Tools.

21stC Cybersecurity Trends



Thank you for your time!

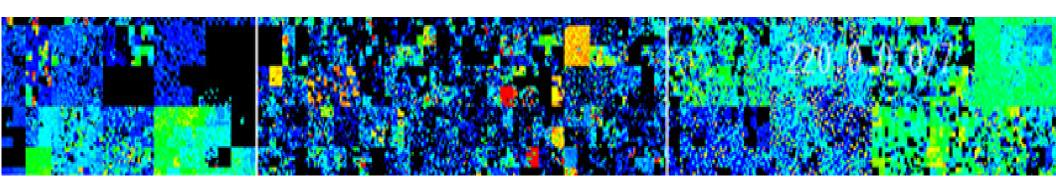
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BACK-UP SLIDES



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Additional Cybersecurity Resources



Link: www.valentina.net/vaza/CyberDocs

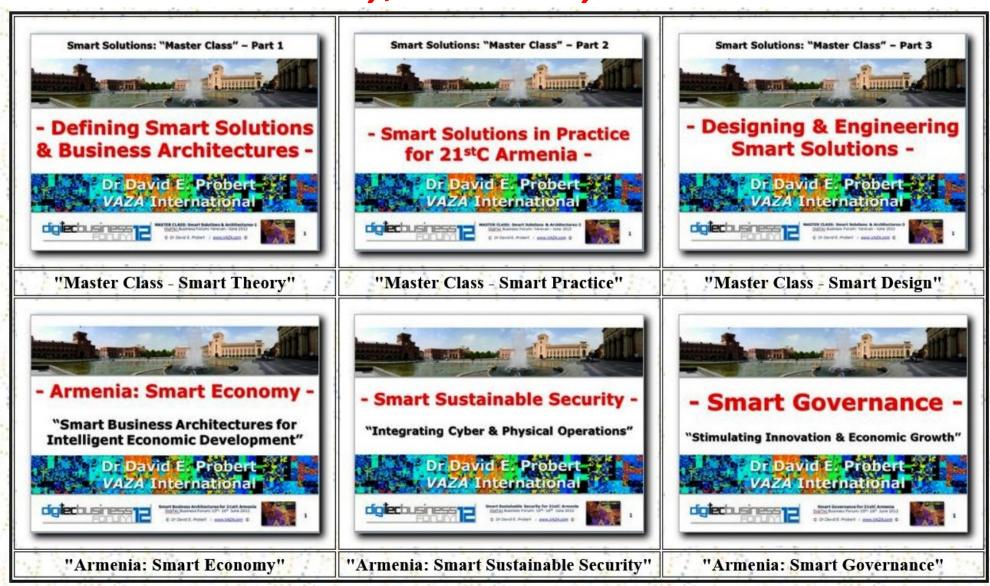
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"Master Class": Armenia - DigiTec2012

- Smart Security, Economy & Governance -



Download: www.valentina.net/DigiTec2012/

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Professional Profile - Dr David E. Probert

- Computer Integrated Telephony (CIT) Established and led British Telecom's £25M EIGER Project during the mid-1980s' to integrate computers with telephone switches (PABX's). This resulted in the successful development and launch of CIT software applications for telesales & telemarketing
- Blueprint for Business Communities Visionary Programme for Digital Equipment Corporation during late-1980's that included the creation of the
 "knowledge lens" and "community networks". The Blueprint provided the strategic framework for Digital's Value-Added Networks Business
- European Internet Business Group (EIBG) Established and led Digital Equipment Corporation's European Internet Group for 5 years. Projects included support for the national Internet infrastructure for countries across EMEA as well as major enterprise, government & educational Intranet deployments. Dr David Probert was a sponsoring member of the European Board for Academic & Research Networking (EARN/TERENA) for 7 years (1991 → 1998)
- Supersonic Car (Thrust SSC) Worked with Richard Noble OBE, and the Mach One Club to set up and manage the 1st Multi-Media and e-Commerce Web-Site for the World's 1st Supersonic Car Thrust SSC for the World Speed Record.
- **Secure Wireless Networking** Business Director & VP for Madge Networks to establish a portfolio of innovative fully secure wireless Wi-Fi IEEE802.11 networking products with technology partners from both UK and Taiwan.
- **Networked Enterprise Security** Appointed as the New Products Director (CTO) to the Management Team of the Blick Group plc with overall responsibility for 55 professional engineers & a diverse portfolio of hi-tech security products.
- **Republic of Georgia** Senior Security Adviser Appointed by the European Union to investigate and then to make recommendations on *all* aspects of IT security, physical security and BCP/DR relating to the Georgian Parliament.
- UN/ITU Senior Adviser Development of Cybersecurity Infrastructure, Standards, Policies, & Organisations in countries within both Europe & Americas

Dr David E. Probert is a Fellow of the **Royal Statistical Society**. He has a 1st Class Honours Degree in Mathematics (Bristol University) & PhD from **Cambridge University** in Self-Organising Systems (Evolution of Stochastic Automata), and his Full Professional Biography is featured in the Marquis Directory of **Who's Who in the World**: 2007-2016.

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